



# **Mastering Jira Software: From Basics to Advanced Workflow Optimization**

08 - 12 Jun 2026  
Cape town



# Mastering Jira Software: From Basics to Advanced Workflow Optimization

**Ref.:** 103600272\_44899 **Date:** 08 - 12 Jun 2026 **Location:** Cape town **Fees:** 6000 **Euro**

## Course Overview:

Mastering Jira Software is essential for teams looking to streamline project management, track issues effectively, and implement Agile best practices. This course provides a comprehensive, hands-on approach to learning Jira Software, covering everything from the basics of issue tracking to advanced workflow automation and reporting. Participants will gain deep insights into managing Agile projects using Scrum and Kanban methodologies while leveraging Jira's powerful features to optimize team collaboration and efficiency.

## Target Audience:

- Project managers and Scrum Masters
- Agile team members
- IT professionals managing workflows
- Product managers and owners

## Targeted Organizational Departments:

- Software Development Teams
- Project Management Offices PMOs
- IT and Technical Support
- Product Management
- Business Operations and Process Improvement
- Quality Assurance and Testing

## Targeted Industries:

- Software Development & IT Services
- Financial Services and Banking
- Healthcare and Pharmaceuticals
- Telecommunications
- E-commerce and Retail
- Government and Public Sector

## Course Offerings:

By the end of this course, participants will be able to:

- Set up and configure Jira Software for Agile project management
- Create, track, and manage issues, tasks, epics, and user stories
- Customize workflows, screens, and fields to match business needs
- Use Scrum and Kanban boards for Agile project execution
- Implement JQL Jira Query Language to generate custom reports
- Set up automation rules for better task management
- Integrate Jira with Confluence, Bitbucket, and other Atlassian tools
- Manage user permissions, roles, and security settings effectively
- Utilize advanced reporting and dashboard analytics for data-driven decision-making

## Training Methodology:

- Live demonstrations: Step-by-step walkthroughs of Jira functionalities
- Hands-on exercises: Practical application of learned concepts
- Case studies: Real-world Jira implementations and challenges
- Group discussions: Collaborative problem-solving sessions
- Q&A sessions: Addressing specific team challenges with Jira
- Feedback & Troubleshooting: Guidance on optimizing Jira for different use cases

## Course Toolbox:

Participants will receive access to:

- Course workbook with Jira best practices
- Sample Jira project templates
- JQL cheat sheet for advanced searches
- Jira workflow customization guide
- Access to recorded sessions for revision
- Hands-on lab exercises and practice instances
- Atlassian community resources and support

## Course Agenda:

### Day 1: Introduction to Jira Software

- **Topic 1:** Understanding Jira and its Ecosystem
- **Topic 2:** Navigating the Jira interface
- **Topic 3:** Creating and managing Jira projects
- **Topic 4:** Configuring issue types, statuses, and priorities
- **Topic 5:** Introduction to Agile Methodologies in Jira
- **Topic 6:** Setting up Jira for team collaboration
- **Reflection & Review:** Reflection & Review



## **Day 2: Agile Project Management in Jira**

- **Topic 1:** Setting up Scrum and Kanban boards
- **Topic 2:** Managing backlogs and sprints
- **Topic 3:** Creating and assigning issues
- **Topic 4:** Using epics, user stories, and tasks effectively
- **Topic 5:** Tracking progress with Agile reports
- **Topic 6:** Configuring Agile Board Filters
- **Reflection & Review:** Reflection & Review

## **Day 3: Customizing Jira for Business Needs**

- **Topic 1:** Modifying workflows and transitions
- **Topic 2:** Customizing screens, fields, and notifications
- **Topic 3:** Implementing JQL Jira Query Language for advanced searches
- **Topic 4:** Automating Jira tasks with built-in automation
- **Topic 5:** Managing user roles and permissions
- **Topic 6:** Setting up custom dashboards
- **Reflection & Review:** Reflection & Review

## **Day 4: Advanced Jira Features & Automation**

- **Topic 1:** Advanced automation and triggers
- **Topic 2:** Integrating Jira with Confluence, Bitbucket, and external tools
- **Topic 3:** Managing large-scale Jira projects
- **Topic 4:** Optimizing Jira for remote teams
- **Topic 5:** Customizing notifications and subscriptions
- **Topic 6:** Performance optimization and maintenance
- **Reflection & Review:** Reflection & Review

## **Day 5: Reporting and Analytics in Jira**

- **Topic 1:** Generating reports and dashboards
- **Topic 2:** Agile metrics: Sprint reports, velocity charts, and burndown charts
- **Topic 3:** Data-driven decision-making with Jira analytics
- **Topic 4:** Troubleshooting common Jira challenges
- **Topic 5:** Final project and certification assessment
- **Topic 6:** Best practices for ongoing Jira success
- **Reflection & Review:** Reflection & Review

## **FAQ:**

- **What specific qualifications or prerequisites are needed for participants before enrolling in the course?**



No prior Jira experience is required. However, a basic understanding of project management or Agile methodologies will be beneficial.

- **How long is each day's session, and is there a total number of hours required for the entire course?**

Each day's session lasts approximately 4-5 hours, including breaks and interactive activities. The total course duration spans five days, amounting to 20-25 hours of instruction.

- **How is Jira different from other project management tools?**

Jira Software is specifically designed for Agile project management, offering extensive customization, powerful reporting, and seamless integration with other Atlassian products like Confluence and Bitbucket. It is highly scalable, making it suitable for both small teams and enterprise-level organizations.

## **How This Course is Different from Other Jira Software Courses:**

This course offers a hands-on, interactive approach to Jira Software, emphasizing real-world applications. Participants will gain practical experience in setting up and managing tailored Jira projects. We also cover JQL, automation, and integrations, which are often overlooked in standard training. Additionally, post-training support and recorded sessions are provided to ensure continued benefits after completion.



## Training Course Categories



**Finance and  
Accounting Training  
Courses**



**Agile PM and Project  
Management Training  
Courses**



**Certified Courses By  
International Bodies**



**Communication and  
Public Relations  
Training Courses**



**Data Analytics Training  
and Data Science  
Courses**



**Environment &  
Sustainability Training  
Courses**



**Governance, Risk and  
Compliance Training  
Courses**



**Human Resources  
Training and  
Development Courses**



**IT Security Training & IT  
Training Courses**



**Leadership and  
Management Training  
Courses**



**Legal Training,  
Procurement and  
Contracting Courses**



**Maintenance Training  
and Engineering  
Training Courses**





# Training Course Categories



**Marketing, Customer Relations, and Sales Courses**



**Occupational Health, Safety and Security Training Courses**



**Oil & Gas Training and Other Technical Courses**



**Personal & Self-Development Training Courses**



**Quality and Operations Management Training Courses**



**Secretarial and Administration Training Courses**



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**Cairo - Egypt**



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**San Diego - USA**



**Sharm El-Sheikh -  
Egypt**



**Tbilisi - Georgia**



**Tokyo - Japan**



**Trabzon - Turkey**



**Vienna - Austria**



**Zanzibar - Tanzania**



**Zoom - Online  
Training**

# WHO WE ARE

Agile Leaders is a renowned training center with a team of experienced experts in vocational training and development. With 20 years of industry experience, we are committed to helping executives and managers replace traditional practices with more effective and agile approaches.

## OUR VISION

We aspire to be the top choice training provider for organizations seeking to embrace agile business practices. As we progress towards our vision, our focus becomes increasingly customer-centric and agile.

## OUR MISSION

We are dedicated to developing value-adding, customer-centric agile training courses that deliver a clear return on investment. Guided by our core agile values, we ensure our training is actionable and impactful.

## WHAT DO WE OFFER

At Agile Leaders, we offer agile, bite-sized training courses that provide a real-life return on investment. Our courses focus on enhancing knowledge, improving skills, and changing attitudes. We achieve this through engaging and interactive training techniques, including Q&As, live discussions, games, and puzzles.



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