



Construction Insurance Claims and Risk Coordination Training Course

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Overview

Construction Insurance Claims and Risk Coordination Training Course is a five-day intermediate course for project, contract, commercial, risk, and insurance functions who leave with a Construction Insurance Response File. Participants connect construction risk allocation, policy wording, insured interests, coverage review, incident notification, claim evidence, and insurer coordination. The course turns scattered insurance records into a controlled project workflow. Agile Leaders Training Center presents construction insurance claims through traceable decisions and records.

Who Should Attend

- Project-delivery functions responsible for coordinating construction risks and insured incidents
- Contract-administration functions responsible for aligning insurance duties with project agreements
- Commercial and quantity-surveying functions responsible for documenting loss and cost evidence
- Claims and risk functions responsible for preparing notifications and claim files
- Insurance-coordination functions responsible for working with brokers, insurers, and loss adjusters

The course assumes participants can read project contracts and business records and leaves out jurisdiction-specific legal advice, underwriting authority, and promises of coverage.

Departments and Industries

The course supports departments and industries that place, review, operate, or evidence construction insurance.

- Construction, engineering, and infrastructure project teams
- Property development and facilities investment functions
- Contract, procurement, commercial, and legal operations
- Insurance, brokerage, claims, and risk-management functions
- Industrial, energy, logistics, and manufacturing capital-project teams

Learning Objectives

By the end of this course, participants will be able to:



- Analyze construction risk allocation and insured interests
- Evaluate policy wording, endorsements, exclusions, and evidence
- Build a policy placement and coverage review record
- Apply incident notification and loss documentation controls
- Coordinate claim preparation with insurers and loss adjusters
- Evaluate coverage issues, subrogation, renewal, and closeout

Course Agenda

Day 1: Risk Allocation and Policy Structure

- Construction Risk Allocation Matrix
- Insured Parties and Interests Map
- Contract Works and Property Exposure Schedule
- Third-Party Liability Exposure Register
- Construction Insurance Policy Anatomy Checklist

Day 2: Placement and Coverage Review

- Insurance Requirement-to-Policy Crosswalk
- Coverage Limit and Deductible Review Grid
- Endorsement and Exclusion Analysis Sheet
- Certificate and Evidence Control Register
- Policy Gap and Escalation Log

Day 3: Incident and Loss Documentation

- Insured Incident Response Workflow
- Claim Notification Decision Tree
- Loss Evidence Collection Checklist
- Damage, Cost, and Causation Record
- Reservation and Communication Tracker

Day 4: Claims and Coverage Coordination

- Construction Claim Submission File
- Insurer, Broker, and Loss Adjuster Coordination Map
- Coverage Issue and Position Register
- Subrogation and Recovery Interest Log
- Renewal and Project Closeout Checklist



Day 5: Construction Insurance Claims Practice

- Suggested Exercise: Map Contract Risks to Insured Interests
- Suggested Exercise: Test Policy Wording Against a Loss Scenario
- Suggested Exercise: Assemble Incident and Evidence Records
- Suggested Exercise: Coordinate a Coverage Issue Response
- Capstone Exercise: Construction Insurance Response File

Practical Exercises

The course uses suggested activities to connect construction insurance documents with project decisions and claim evidence.

- Suggested activity: map project parties, interests, exposures, insurance duties, and policy evidence.
- Suggested activity: review wording, limits, deductibles, endorsements, exclusions, and identified gaps.
- Suggested activity: prepare a notification, loss chronology, supporting evidence index, and communication record.
- Suggested activity: assemble a claim file with coverage issues, recovery interests, renewal actions, and closeout controls.

FAQs

What are construction insurance claims and risk coordination?

Construction insurance claims and risk coordination align project risks, contractual duties, policy wording, incident response, evidence, and communications so the relevant parties can evaluate a loss and its possible coverage.

Who suits construction insurance claims training, and what does it assume?

Project, contract, commercial, risk, claims, and insurance functions suit the training. It assumes experience reading project agreements and maintaining business records.

How does construction insurance claims training differ from general construction risk management?

Construction insurance claims training focuses on policies, insured interests, notification, evidence, coverage issues, and insurer coordination. General construction risk management covers wider operational, schedule, cost, safety, and delivery risks.

Why does construction insurance policy wording matter?

Policy wording identifies insured parties, property, periods, conditions, limits, deductibles, endorsements, and exclusions. Coverage depends on the actual wording and the facts of the loss.



What records support a construction insurance claim?

A construction insurance claim commonly relies on prompt notification, incident chronology, photographs, contracts, policy documents, site records, cost evidence, correspondence, mitigation actions, and an indexed record of insurer and adjuster requests.

Conclusion

Participants take back a Construction Insurance Response File linking risk allocation, policy review, incident notification, evidence, claims, coverage issues, recovery interests, and closeout. It changes fragmented records into a coordinated project response. The file gives project and insurance functions a shared basis for decisions, communications, and claim-file control.



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