



Contract Risk, Insurance, and Indemnity Interface Review Course

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Overview

Contract Risk, Insurance, and Indemnity Interface Review Course is a five-day intermediate course for professionals reviewing contractual risk allocation who leave with an Interface Review File. Participants map contract exposures, insurance requirements, indemnity structures, liability boundaries, and coverage gaps. The course resolves disconnected reviews by linking each exposure to allocation language, coverage questions, and accountable follow-up. Agile Leaders Training Center presents contract risk review as a structured comparison of commercial exposure and protective provisions.

Who Should Attend

- Contract functions responsible for reviewing risk allocation and liability provisions
- Procurement teams comparing supplier insurance requirements with contract exposures
- Commercial teams evaluating indemnity structures and coverage interfaces
- Project functions coordinating risk questions across delivery stakeholders
- Insurance and legal operations support preparing structured review inputs

The course assumes participants can read commercial contract terms and leaves out jurisdiction-specific legal opinions, policy placement, claims handling, dispute resolution, advanced clause drafting, and construction-only coverage.

Departments and Industries

The course supports departments and industries that review contractual exposure and insurance support.

- Contracts, procurement, commercial, risk, and insurance coordination
- Projects, finance, supplier management, and legal operations support
- Technology, telecommunications, and professional services
- Manufacturing, logistics, transport, and energy
- Healthcare, facilities, infrastructure, and real estate

Learning Objectives

By the end of this course, participants will be able to:



- Analyze contractual exposures and their allocation between parties
- Use a requirement matrix to review insurance provisions
- Compare indemnity structures and liability boundaries
- Diagnose gaps between exposure, allocation, and coverage
- Prioritize unanswered questions and accountable follow-up
- Create a Risk, Insurance, and Indemnity Interface Review File

Course Agenda

Day 1: Mapping Contract Exposure

- Commercial Exposure Identification Map
- Party Risk Allocation Matrix
- Liability Source Classification Guide
- Risk Retention Question Set
- Exposure-to-Clause Reference Table

Day 2: Reading Insurance Requirements

- Insurance Requirement Extraction Sheet
- Coverage Purpose Mapping Canvas
- Limit and Deductible Review Grid
- Exclusion and Extension Question Log
- Insured-Party and Beneficiary Checklist

Day 3: Reviewing Indemnity Structures

- Indemnity Trigger Analysis Method
- Mutual and One-Way Structure Comparison
- Personnel and Property Exposure Table
- Third-Party Liability Interface Map
- Indemnity Scope Boundary Checklist

Day 4: Testing the Risk Interface

- Exposure-Allocation-Coverage Alignment Grid
- Liability and Indemnity Interaction Review
- Coverage Gap and Overlap Register
- Unanswered Risk Question Prioritization
- Accountable Follow-Up Brief



Day 5: Interface Review Practice

- Exercise: Map Commercial Exposures and Allocation
- Exercise: Extract Insurance Requirements and Questions
- Exercise: Compare Indemnity and Liability Boundaries
- Exercise: Diagnose Coverage Gaps and Overlaps
- Capstone Exercise: Interface Review File

Practical Exercises

The course uses suggested activities to practice interface review across commercial settings.

- Suggested activity: map technology service exposures against allocation clauses.
- Suggested activity: extract insurance questions from a logistics agreement.
- Suggested activity: compare indemnity boundaries in a professional services contract.
- Suggested activity: identify coverage gaps in a facilities arrangement.

FAQs

Who suits the Contract Risk, Insurance, and Indemnity Interface Review Course, and what does it assume?

It suits professionals who review contractual allocation, insurance requirements, or indemnity structures and assumes they can navigate commercial contract terms.

How does contract risk review differ from insurance claims handling?

Contract risk review examines exposure, allocation language, insurance requirements, indemnity structures, and gaps before or during contract operation, while claims handling manages an event and policy response after a loss or allegation.

What is an insurance and indemnity interface?

An insurance and indemnity interface is the relationship between the loss a contract assigns to a party, the indemnity wording that responds, and the insurance requirement intended to support that exposure.

Why can insurance leave a contractual coverage gap?

A coverage gap can remain when contractual exposure falls outside stated coverage, an exclusion applies, a limit or deductible changes the response, or the required insured party or beneficiary is unclear.

What work product does contract risk interface training create?

Participants create a Risk, Insurance, and Indemnity Interface Review File that maps exposures, allocation, requirements, indemnity boundaries, coverage gaps, review questions, and follow-up owners.



Conclusion

Participants leave with a Risk, Insurance, and Indemnity Interface Review File for commercial agreements. The file connects exposure, allocation, insurance requirements, indemnity structures, liability boundaries, gaps, and follow-up questions. Teams can use it to organize multidisciplinary review and escalate unresolved issues to authorized specialists.



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