



Private Credit Investment and Debt Structuring Training Course

Private Credit Investment and Debt Structuring Training Course

Overview

Private Credit Investment and Debt Structuring Training Course is a five-day advanced course for private-credit investors, analysts, portfolio managers, corporate-finance teams, risk professionals, and deal-support functions, who leave with a Private Credit Investment Committee Memorandum. The course connects market structure, origination, borrower analysis, cash flow, leverage, pricing, loan terms, covenants, security, due diligence, portfolio construction, monitoring, workouts, valuation, performance, and governance. Agile Leaders Training Center delivers private credit investment training for professional practice.

Who Should Attend

- Investment functions responsible for sourcing, assessing, and approving private-credit opportunities
- Credit functions responsible for borrower analysis, underwriting, structuring, and monitoring
- Portfolio functions responsible for concentration, liquidity, valuation, and performance
- Corporate-finance functions responsible for evaluating private funding alternatives
- Risk functions responsible for limits, stress analysis, covenant breaches, and escalation
- Legal and operations support functions responsible for documentation coordination, closing, records, and servicing

The course assumes participants already support lending, credit, investment, corporate finance, risk, legal coordination, or operations and leaves out personal investment advice and jurisdiction-specific legal or tax advice.

Departments and Industries

The course supports departments that originate, analyze, structure, approve, monitor, or service private debt investments.

- Private-credit, alternative-investment, and asset-management teams
- Banking, direct-lending, specialty-finance, and fund-management functions
- Corporate treasury, finance, and capital-structure teams
- Credit risk, portfolio risk, compliance, and internal-audit departments
- Legal coordination, documentation, collateral, and loan-operations functions
- Insurance, pension, family-office, and institutional-investment organizations

Learning Objectives

By the end of this course, participants will be able to:

- Analyze private-credit segments, structures, and investment risks
- Apply borrower, sponsor, cash-flow, and leverage assessment methods
- Build pricing, covenant, security, and documentation term frameworks
- Evaluate due-diligence, portfolio, monitoring, and valuation evidence
- Use amendment, workout, governance, and performance-review controls
- Build a Private Credit Investment Committee Memorandum

Course Agenda

Day 1: Private Credit Markets and Origination

- Private Credit Segment and Strategy Map
- Fund Structure, Capital, and Liquidity Profile
- Origination Channel and Deal-Sourcing Matrix
- Opportunity Screening and Eligibility Scorecard
- Investment Process and Decision-Rights Framework

Day 2: Borrower Analysis and Underwriting

- Borrower Business and Industry Risk Profile
- Sponsor Quality and Support Assessment
- Earnings Quality and Cash-Generation Analysis
- Leverage, Coverage, and Debt-Capacity Model
- Downside Scenario and Margin-of-Safety Test

Day 3: Structuring, Pricing and Due Diligence

- Loan Structure and Repayment Profile Canvas
- Pricing, Fees, Return, and Risk Comparison
- Covenant Package and Headroom Matrix
- Security, Seniority, and Intercreditor Issues Checklist
- Financial, Commercial, Operational, and Legal Due-Diligence Register

Day 4: Portfolio Monitoring and Remediation

- Portfolio Concentration and Diversification Dashboard
- Borrower Monitoring and Early-Warning Indicator Set
- Amendment, Waiver, and Consent Decision Tree
- Workout, Recovery, and Escalation Framework
- Valuation, Performance, ESG, and Governance Review Pack

Day 5: Private Credit Investment Practice

- Suggested Exercise: Deal Screening and Borrower Assessment
- Suggested Exercise: Debt Structure and Covenant Design
- Suggested Exercise: Portfolio Monitoring and Valuation Review
- Suggested Exercise: Amendment and Workout Decision
- Capstone Exercise: Private Credit Investment Committee Memorandum

Practical Exercises

The course uses suggested activities to connect borrower evidence, transaction terms, portfolio controls, and approval decisions.

- Suggested activity: screen a lending opportunity and analyze the borrower, sponsor, cash generation, leverage, and downside resilience.
- Suggested activity: design pricing, repayment, covenants, security, documentation issues, and due-diligence requirements for a proposed loan.
- Suggested activity: evaluate concentration, monitoring signals, valuation evidence, performance, and governance for a private-credit portfolio.
- Suggested activity: assemble the investment thesis, risks, mitigants, terms, monitoring plan, and recommendation in the capstone memorandum.

FAQs

Who suits private credit investment training, and what does it assume?

Private credit investment training suits professionals already involved in lending, credit, investment, corporate finance, risk, legal coordination, or operations who need an end-to-end investment and structuring method.

How does private credit investment differ from public bond investing?

Private credit investment relies on negotiated terms, borrower access, customized covenants, security, documentation, illiquidity, direct monitoring, and appraisal-based valuation, while public bonds generally trade with more standardized disclosure and market pricing.

What belongs in private debt due diligence?

Private debt due diligence should examine business resilience, industry risk, earnings quality, cash generation, leverage, debt capacity, sponsor support, operations, documentation, security, counterparties, ESG considerations, and downside scenarios.

How are private credit covenants designed and monitored?

Private credit covenants are designed around borrower risks, reporting needs, financial thresholds, permitted actions, remedies, headroom, testing frequency, responsibilities, and escalation triggers, then monitored against timely evidence.

How should a private credit portfolio be monitored?

A private credit portfolio should be monitored through borrower performance, payment behavior, covenant headroom, concentration, liquidity, valuation, risk migration, amendments, exceptions, ESG factors, recovery outlook, and documented actions.

Conclusion

Participants take back a Private Credit Investment Committee Memorandum containing borrower analysis, downside scenarios, proposed terms, covenants, security considerations, due-diligence findings, portfolio effects, monitoring actions, and a recommendation. The memorandum changes fragmented deal evidence into a traceable approval case. It supports disciplined underwriting, structured decisions, active monitoring, and reviewable governance.



Training Course Categories

Agile PM and Project Management Training Courses

Agribusiness & Food Security Training Courses

Certified Courses By International Bodies

Communication and Public Relations Training Courses

Data Analytics Training and Data Science Courses

Digital Government & Public Service Training Courses

Education and Learning Development Training Courses

Environment & Sustainability Training Courses

Facilities and Real Estate Training Courses

Finance and Accounting Training Courses

Governance, Risk and Compliance Training Courses

Healthcare Management Training Courses

Heritage Conservation and Museum Management
Training Courses

Hospitality and Tourism Training Courses

Human Resources Training and Development Courses

IT Security Training & IT Training Courses

Leadership and Management Training Courses

Legal Training, Procurement and Contracting Courses

Maintenance Training and Engineering Training Courses

Marketing, Customer Relations, and Sales Courses

Occupational Health, Safety and Security Training
Courses

Oil & Gas Training and Other Technical Courses

Personal & Self-Development Training Courses

Quality and Operations Management Training Courses

Secretarial and Administration Training Courses

Shipping, Maritime and Ports Training Courses



Training Cities

Abu Dhabi UAE	Accra Ghana	Amman Jordan
Amsterdam Netherlands	Athens Greece	Baku Azerbaijan
Bali Indonesia	Bangkok Thailand	Barcelona Spain
Berlin Germany	Cairo Egypt	Cape town South Africa
Casablanca Morocco	Chicago USA	Doha Qatar
Dubai UAE	Frankfurt Germany	Geneva Switzerland
Istanbul Turkey	Jakarta Indonesia	Johannesburg South Africa
Kuala Lumpur Malaysia	Kuwait Kuwait	Langkawi Malaysia
Lisbon Portugal	London UK	Madrid Spain
Manama Bahrain	Marbella Spain	Milan Italy
Montreux Switzerland	Munich Germany	Muscat Oman
Nairobi Kenya	New York USA	Nice France

Training Cities

Paris

France

Phuket

Thailand

Port Louis

Mauritius

Porto

Portugal

Prague

Czech Republic

Rome

Italy

San Diego

USA

Seoul

South Korea

Sharm El-Sheikh

Egypt

Singapore

Singapore

Tashkent

Uzbekistan

Tbilisi

Georgia

Tokyo

Japan

Toronto

Canada

Trabzon

Turkey

Vienna

Austria

Zanzibar

Tanzania

Zoom

Online Training

Zurich

Switzerland