



Advanced Trends in Procurement, Tenders and Contract Management Training Course

27 September – 8 October 2027
Lisbon

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Overview

Procurement operations require structured alignment between purchasing plans, formal tendering processes, and commercial contract oversight. This ten-day programme delivers analytical frameworks and practical tools to navigate complex supplier markets, legal responsibilities, and contractor performance. Participants examine technical bid evaluation methods, contract drafting strategies, financial cost-reduction techniques, and risk allocation mechanisms. Through structured analysis and case evaluations, professionals learn to manage procurement, tenders and contract management workflows with clarity and precision. This course is delivered by Agile Leaders Training Center.

Who Should Attend

- Procurement managers and purchasing specialists responsible for strategic sourcing operations.
- Tender committee members and bid evaluators directing public or private solicitation processes.
- Contract administrators and commercial managers handling dispute mitigation and obligations tracking.
- Legal advisors drafting commercial terms, service level agreements, and liability clauses.
- Supply chain, logistics, and finance professionals supervising vendor expenditures and compliance controls.

Departments and Industries

This course supports cross-functional commercial teams across high-volume capital procurement and service acquisition sectors.

- Procurement and Purchasing
- Contract and Legal Affairs
- Supply Chain and Logistics
- Finance and Risk Management
- Quality Assurance and Corporate Excellence
- Government and Public Sector Administration
- Infrastructure Development, Manufacturing, and Energy Operations

Learning Objectives

By the end of this course, participants will be able to:



- Apply structured category sourcing models to optimize organizational purchasing cycles.
- Develop compliant tender dossiers and unambiguous technical specifications for competitive tenders.
- Execute weighted technical and financial scoring matrices during bid evaluation.
- Draft legally sound contract terms that mitigate institutional liability and enforce clear deliverables.
- Monitor vendor performance using targeted key performance indicators and service level agreements.
- Assess financial models, cost structures, and price escalation clauses across multi-year agreements.
- Formulate systematic risk registers to mitigate vendor default, fraud, and supply continuity threats.

Course Agenda

Day 1: Foundations of Procurement Management

- Strategic role of purchasing functions within modern commercial frameworks
- Core procurement structures and operational impact across business workflows
- Procurement governance, institutional policies, and statutory compliance parameters
- Ethical procurement codes, transparency protocols, and conflict of interest controls
- Operational friction in modern buying cycles and corrective intervention paths
- Evolution of procurement operating models and strategic category positioning

Day 2: Procurement Planning and Sourcing Strategies

- Step-by-step formulation of annual procurement master plans
- Supplier market research, supply base segmentation, and intelligence gathering
- Strategic sourcing principles and category management portfolio models
- Balancing price, technical quality standards, and milestone delivery schedules
- Risk-based sourcing strategies and early-stage spend profile analysis
- Digital procurement tools, spend data analytics, and electronic sourcing systems

Day 3: Tendering Processes and Methods

- Tendering mechanisms: open, restricted, two-stage, and negotiated procedures
- Preparation of tender packages, technical requisitions, and scopes of work
- Supplier pre-qualification systems and commercial registration vetting criteria
- Regulatory compliance parameters and procedural fairness in public tenders
- Procedural challenges in competitive solicitations and bid protest prevention
- Optimal supplier selection structures for complex service engagements



Day 4: Bid Evaluation and Awarding

- Core principles of transparent bid opening and record documentation
- Weighted technical scoring frameworks versus total life-cycle financial assessment
- Identification of non-responsive submissions and mitigation of evaluation biases
- Structure, mandate, and decision protocols of evaluation committees
- Ethical challenges and statutory constraints during bid scoring phases
- Post-evaluation clarification procedures and formal contract award notices

Day 5: Contract Formation and Legal Frameworks

- Essential legal elements required for enforceable commercial contracts
- Contract structural anatomy: operational terms, general conditions, and warranty clauses
- Identification and allocation of contractual risks between buyer and contractor
- Statutory principles governing commercial obligations, breaches, and indemnities
- Commercial negotiation planning and principled bargaining tactics
- Dispute escalation workflows, mediation mechanisms, and arbitration provisions

Day 6: Financial Management in Procurement

- Total cost of ownership analysis and procurement budget formulation
- Pricing structures: fixed-price, target-cost, cost-reimbursable, and indexation models
- Commercial payment milestones, retention bonds, and advance payment securities
- Spend leakage controls and operational invoice reconciliation procedures
- Financial risk indicators, currency exposure, and supplier insolvency monitoring
- Financial efficiency indicators and spend-under-management KPI dashboards

Day 7: Supplier Relationship Management

- Supplier segmentation using relationship importance and spend criticality matrices
- Objective vendor performance scoring using quantitative evaluation scorecards
- Joint improvement initiatives and collaboration frameworks with key suppliers
- Vendor risk mitigation matrices and business contingency action plans
- Performance enforcement through service level agreements and liquidated damages
- Collaborative digital platforms for supplier data exchange and delivery tracking

Day 8: Procurement Risk Management

- Systematic risk identification across purchasing, award, and post-award stages
- Risk registers: probability-impact scoring for contractual and operational failure
- Statutory compliance audits, sanctions screening, and anti-bribery verifications
- Fraud detection protocols, bid-rigging warning signs, and red flag tracking
- Business continuity planning and critical supplier disaster recovery controls
- Analysis of historic contract disputes and operational procurement breakdowns



Day 9: Performance Measurement and Continuous Improvement

- Establishment of balanced procurement scorecard metrics and operational KPIs
- Evaluation of procurement return on investment and cost savings measurement
- Industry performance benchmarking for cycle times and processing expenses
- Process automation, artificial intelligence, and transaction cycle streamlining
- Sustainable procurement practices and ESG assessment criteria in contracts
- Continuous process improvement through post-project commercial audits

Day 10: Procurement Strategy and Future Trends

- Integrating commercial contracting strategies into corporate planning
- Emerging operational technologies: distributed ledgers, predictive spend analytics, and bots
- Environmental and ethical sustainability requirements across global supply tiers
- Agile contract adaptation methods during market volatility and material shortages
- Advanced negotiation simulations for multi-party commercial disputes
- Developing the corporate procurement roadmap and action planning for return to work

Course Toolbox

- Standardized tender evaluation templates and weighted scoring spreadsheets
- Model contract clauses covering warranties, liability caps, and termination rights
- Procurement risk register matrix with severity-likelihood scoring formulas
- Supplier performance evaluation scorecard and SLA monitoring sheets
- Due diligence checklists for supplier pre-qualification and compliance auditing

FAQs

What specific qualifications or prerequisites are needed for participants before enrolling in the course?

Participants should ideally have at least two years of experience in procurement, tenders, or contract administration. A basic understanding of commercial purchasing workflows or legal principles is beneficial.

How long is each day's session, and is there a total number of hours required for the entire course?

Each day consists of 4 to 5 hours of instruction, structured discussions, and practical exercises. The complete ten-day course provides between 45 and 50 instructional hours.

What are the biggest legal risks in procurement and contract management?

Major risks include statutory non-compliance, ambiguous contract specifications, failure to enforce liquidated damages, supplier default, and flawed tender evaluation disputes. The course provides structured drafting and evaluation frameworks to mitigate these exposures.



How This Course is Different

This program addresses the entire commercial lifecycle by linking sourcing strategy, formal tender rules, and legal contract management into one coherent workflow. Rather than treating legal compliance and operational purchasing as isolated disciplines, the curriculum equips professionals with practical drafting models, financial assessment formulas, and risk matrices that deliver immediate organizational control.