



Office Administration Operations and Coordination Training Course

22 – 26 March 2027
Montreux

Office Administration Operations and Coordination Training Course

Ref: 129_112794 **Date:** 22 – 26 March 2027 **Location:** Montreux **Fees:** 7500 Euro

Course Overview

Office administration operations and coordination is a five-day course for office administrators, administrative coordinators, executive support staff, and professionals responsible for daily office operations who leave with an Office Operations Toolkit. Participants apply workflow coordination, business correspondence, meeting management, records control, scheduling, service standards, workplace communication, and digital productivity to one continuing office case. The course converts competing requests into organized service routines and an office operations improvement plan. Office administration operations are delivered by Agile Leaders Training Center.

Who Should Attend

- Office administration functions responsible for daily workflow, information, and service coordination
- Administrative support functions responsible for correspondence, schedules, meetings, and follow-up
- Executive support functions responsible for priorities, briefing materials, and stakeholder communication
- Records support functions responsible for filing, retrieval, access, and document tracking
- Customer-facing administration functions responsible for requests, visitors, and service standards
- Team coordination functions responsible for shared tasks, deadlines, and office resources

The course assumes participants already handle routine administrative tasks and workplace communication, and it leaves out board secretariat governance and advanced executive advisory work.

Departments and Industries

The course supports office administration across corporate, public-service, and operational environments.

- Administration, corporate services, and executive offices
- Human resources, finance, and procurement support teams
- Healthcare, education, and public-service organizations
- Technology, banking, and professional services firms
- Manufacturing, logistics, and facilities operations
- Hospitality, retail, and customer service environments

Learning Objectives

By the end of this course, participants will be able to:



- Analyze office demand and prioritize workflows and schedules
- Apply correspondence standards to messages, letters, and reports
- Build meeting plans, minutes, action logs, and follow-up routines
- Use records controls for filing, retrieval, access, and retention
- Evaluate office service using response and quality measures
- Build a digital office operations improvement plan

Course Agenda

Day 1: Office Workflow and Priorities

- Office Service Catalogue and Responsibility Map
- Request Intake and Triage Matrix
- Priority and Deadline Planning Method
- Shared Calendar and Schedule Control System
- Daily Workflow Coordination Board

Day 2: Correspondence and Workplace Communication

- Business Message Planning Framework
- Formal Letter and Memo Template
- Email Subject and Action Structure
- Administrative Report Quality Checklist
- Stakeholder Communication and Escalation Map

Day 3: Meetings and Action Follow-Up

- Meeting Purpose and Participant Canvas
- Agenda and Pre-Read Preparation Checklist
- Decision-Focused Minutes Template
- Action Owner and Deadline Log
- Meeting Follow-Up Communication Routine

Day 4: Records, Digital Work, and Service

- Records Classification and Naming Convention
- File Access and Retrieval Control Register
- Digital Task and Document Coordination Method
- Office Service Standard and Response Measure
- Administrative Process Improvement Canvas



Day 5: Office Operations Practice and Capstone

- Workflow Prioritization Scenario Exercise
- Correspondence Editing and Routing Exercise
- Meeting Pack and Action Tracking Exercise
- Records Retrieval and Service Review Exercise
- Capstone Office Operations Improvement Plan Exercise

Practical Exercises

The course uses suggested activities that connect daily administrative choices with reliable office service.

- Suggested activity: triage competing requests and build a coordinated schedule with owners and deadlines
- Suggested activity: prepare correspondence and a meeting pack from an incomplete office brief
- Suggested activity: classify records and test retrieval, access, and handoff controls
- Suggested activity: present an Office Operations Improvement Plan using workflow and service evidence

FAQs

Who is the Office Administration Operations and Coordination Training Course suited to?

The course suits professionals who already coordinate routine office tasks, schedules, communications, meetings, or records and need a structured method for managing demand and service quality.

How does office administration operations training differ from executive assistant training?

Office administration operations training focuses on shared workflows, records, meetings, correspondence, schedules, and service routines, while executive assistant training places greater emphasis on dedicated support to senior leaders.

How can office workflow coordination manage competing priorities?

Office workflow coordination uses request intake, priority criteria, deadlines, ownership, capacity, escalation, and visible task status to sequence work and communicate tradeoffs.

What makes business correspondence effective in office administration?

Effective business correspondence states its purpose, audience, required action, supporting information, owner, and deadline in a clear structure suited to the chosen channel.



How can office administration service be reviewed?

Office administration service can be reviewed through response times, completion accuracy, retrieval reliability, action closure, stakeholder feedback, recurring delays, and documented improvement actions.

Conclusion

Participants take back an Office Operations Toolkit containing an intake matrix, planning board, correspondence templates, meeting records, filing controls, service measures, and an improvement plan. The toolkit creates a shared method for coordinating daily administrative demand. It helps office teams make work visible, protect information, close actions, and improve internal service.