



Chairman's Office Governance and Executive Coordination Training Course

1 – 5 February 2027
San Diego



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Ref: 177_116408 **Date:** 1 – 5 February 2027 **Location:** San Diego **Fees:** 14000 Euro

Course Overview

Chairman's Office Governance and Executive Coordination Training Course is a five-day advanced course for professionals supporting the chair and board leadership, who leave with a Chairman's Office Governance Control Book. Participants connect chairman priorities with governance cadence, board and committee calendars, confidential briefing packs, stakeholder liaison, protocol, escalation, correspondence assurance, and decision follow-through. The course treats the office as a coordination hub rather than a general administrative unit. Chairman's office governance is taught by Agile Leaders Training Center.

Who Should Attend

- Chairman's office functions responsible for priorities, briefings, and confidential workflow
- Board coordination functions responsible for calendars, papers, decisions, and action follow-through
- Executive support functions responsible for correspondence assurance, protocol, and stakeholder access
- Governance secretariat functions responsible for committee interfaces and controlled records
- Senior administration functions responsible for escalation routes and executive coordination

The course assumes participants already support senior leadership or governing-body activity and leaves out director duties, legal advice, and general office-software instruction.

Departments and Industries

The course supports chairman's office governance across corporate groups, public institutions, financial services, utilities, healthcare, and nonprofit organizations.

- Chairman's and board offices
- Corporate governance and company secretariat functions
- Executive administration in financial services and utilities
- Leadership support in healthcare and education
- Governing offices in public and nonprofit institutions

Learning Objectives

By the end of this course, participants will be able to:



- Analyze the chair-board-management interface and its operating boundaries
- Prioritize chairman commitments through a governance cadence
- Build briefing packs and correspondence assurance controls
- Apply stakeholder liaison, protocol, and confidentiality methods
- Evaluate escalation routes and decision follow-through
- Build a Chairman's Office Governance Control Book

Course Agenda

Day 1: Governance Interface and Priorities

- Chair-Board-Management Interface Map
- Chairman's Mandate and Priority Register
- Reserved Matters Reference Matrix
- Office Role and Authority Boundary Chart
- Governance Cadence Planning Canvas

Day 2: Calendars and Briefing Control

- Board and Committee Master Calendar
- Chairman's Commitment Prioritization Grid
- Confidential Briefing Pack Quality Checklist
- Pre-Meeting Readiness Review Method
- Information Gap and Clarification Log

Day 3: Stakeholders and Executive Liaison

- Stakeholder Access and Liaison Map
- Protocol Requirement Planning Sheet
- Confidentiality Classification and Handling Guide
- Chair-Executive Communication Route Matrix
- External Engagement Briefing Note Template

Day 4: Decisions and Assurance

- Board Decision and Action Tracker
- Escalation Threshold and Route Matrix
- Executive Correspondence Assurance Checklist
- Commitment Follow-Through Dashboard
- Chairman's Office Exception Register



Day 5: Chairman's Office Practice

- Governance Cadence Conflict Simulation
- Confidential Briefing Pack Review Exercise
- Stakeholder Protocol Scenario Exercise
- Decision Escalation and Follow-Through Exercise
- Capstone Chairman's Office Governance Control Book

Practical Exercises

The course uses suggested activities drawn from corporate groups, public institutions, financial services, and nonprofit governing offices.

- Suggested activity: reconcile chairman priorities with board, committee, and executive calendars
- Suggested activity: review a confidential briefing pack for gaps, routing, and readiness
- Suggested activity: map a sensitive stakeholder engagement with protocol and escalation controls
- Suggested activity: recover an overdue board decision through an action and assurance trail

FAQs

Who does the Chairman's Office Governance and Executive Coordination Training Course suit and what does it assume?

The course suits professionals who already coordinate senior leadership or governing-body activity and need advanced controls for priorities, briefings, stakeholders, decisions, and confidential workflow.

How does chairman's office governance differ from general executive office management?

Chairman's office governance concentrates on the chair-board-management interface, governance cadence, confidential board briefings, protocol, escalation, and decision follow-through rather than routine diary, travel, and office-service administration.

What belongs in a Chairman's Office Governance Control Book?

A Chairman's Office Governance Control Book contains priority, calendar, briefing, stakeholder, protocol, correspondence, escalation, decision, commitment, and exception controls with named ownership and status.

How should a chairman's office control confidential briefing packs?

Confidential briefing packs are controlled through defined ownership, information classification, source checks, issue summaries, decision requirements, access restrictions, version status, and readiness confirmation.



How should a chairman's office track board decisions without replacing the board secretariat?

The chairman's office should maintain a liaison-level decision and action view, while the authorized secretariat retains the official record, minutes, resolutions, and governance archive.

Conclusion

Participants take back a Chairman's Office Governance Control Book connecting priorities, calendars, briefings, stakeholders, protocol, correspondence, escalation, and decisions. It gives the office a visible operating rhythm and an assurance trail for commitments. The control book improves coordination at the chair-board-management interface without replacing formal secretariat authority.