



Five Traits for AI-Assisted Productivity Course

28 December 2026 – 1 January 2027
San Diego



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Overview

Five Traits for AI-Assisted Productivity Course is a five-day course for professionals, team coordinators, knowledge workers, administrative personnel, and supervisors, who leave with an AI Productivity Habits Workbook. Participants develop clarity, judgment, verification, adaptability, and accountability while framing tasks, reviewing evidence, setting priorities, iterating outputs, protecting focus and information, escalating errors, and designing personal workflows. Agile Leaders Training Center provides training in the five traits for AI-assisted productivity.

Who Should Attend

- Knowledge-work personnel responsible for analysis, drafting, coordination, and professional outputs
- Administrative personnel responsible for accurate information handling, follow-up, and task completion
- Team coordination personnel responsible for priorities, handoffs, and output quality
- Supervisory personnel responsible for review, accountability, and responsible tool use
- Project support personnel responsible for evidence, records, actions, and deadlines

The course assumes participants perform routine information-based work, and it leaves out software development, automation building, technical model training, leadership strategy, and office administration fundamentals.

Departments and Industries

The course supports disciplined AI-assisted productivity across business, professional, public, education, and nonprofit work.

- Business and professional services
- Administration and project support
- Education and learning services
- Public and community services
- Customer and internal support functions
- Research and knowledge management

Learning Objectives

By the end of this course, participants will be able to:



- Apply clarity to task framing and instruction quality
- Use judgment to prioritize work and select suitable AI support
- Evaluate evidence and verify AI-assisted outputs
- Build adaptable iteration and feedback routines
- Apply accountability, privacy, and error-escalation controls
- Build an AI productivity habits workbook

Course Agenda

Day 1: Clarity in Task Framing

- Work Outcome and Audience Definition Canvas
- Task Boundary and Success Criteria Sheet
- Input Quality and Context Checklist
- Instruction Structure and Constraint Template
- Assumption and Missing Information Log

Day 2: Judgment and Priorities

- AI Suitability and Risk Triage Matrix
- Priority, Value, and Effort Decision Grid
- Human Judgment and Decision Rights Map
- Focus Boundary and Interruption Control Plan
- Work Delegation and Retention Checklist

Day 3: Verification and Evidence

- Claim, Source, and Evidence Verification Record
- Accuracy, Relevance, and Completeness Review
- Bias and Alternative Interpretation Test
- Contradiction and Uncertainty Register
- Output Approval and Release Checklist

Day 4: Adaptability and Accountability

- Iteration and Feedback Cycle Board
- Prompt and Output Version Comparison Sheet
- Personal Data and Confidentiality Boundary Map
- Error Recognition and Escalation Route
- Accountable Use and Decision Journal

Day 5: AI Productivity Habits Practice

- Suggested Exercise: Frame a Clear Work Task
- Suggested Exercise: Prioritize and Assign Human Judgment
- Suggested Exercise: Verify Evidence and Approve an Output
- Suggested Exercise: Adapt a Workflow and Escalate an Error
- Capstone Exercise: AI Productivity Habits Workbook

Practical Exercises

The course uses suggested activities that convert the five productivity traits into repeatable personal work practices.

- Suggested activity: define an outcome, audience, boundaries, success criteria, inputs, constraints, assumptions, and missing information
- Suggested activity: assess AI suitability, prioritize tasks, retain human decisions, and set focus boundaries for a professional or public-service workload
- Suggested activity: verify claims and evidence, test bias and alternatives, record uncertainty, and approve or reject an output
- Suggested activity: compare iterations, protect confidential information, document an error, escalate it, and update a personal workflow

FAQs

Who suits the five traits for AI-assisted productivity, and what does the course assume?

The five traits suit professionals who analyze, draft, coordinate, review, or supervise information-based work. The course assumes regular responsibility for workplace tasks and outputs.

How does AI-assisted productivity differ from prompt engineering?

AI-assisted productivity integrates clarity, judgment, verification, adaptability, accountability, priorities, privacy, and workflow habits, while prompt engineering concentrates mainly on constructing and refining instructions.

How should professionals verify AI-assisted work?

Professionals should trace claims to reliable evidence, test relevance and completeness, compare alternatives, identify contradictions and uncertainty, protect sensitive information, and require accountable human approval before release.



How can adaptability improve AI-assisted productivity?

Adaptability improves AI-assisted productivity by using feedback, comparing versions, changing task boundaries or inputs when evidence changes, and preserving a decision record rather than repeating ineffective requests.

What belongs in an AI Productivity Habits Workbook?

The workbook should contain task framing, suitability and priority decisions, evidence checks, focus boundaries, iteration records, privacy controls, error escalation, approvals, and a personal workflow improvement plan.

Conclusion

Participants take back an AI Productivity Habits Workbook linking clarity, judgment, verification, adaptability, accountability, priorities, evidence, focus, privacy, iteration, and escalation. It changes how professionals move from ad hoc tool use to disciplined personal work practices. The workbook supports reliable outputs, visible responsibility, and continuing improvement.