



Agile Internal Audit Delivery Practitioner Training Course

29 March – 2 April 2027
Montreux

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Ref: 364_129958 **Date:** 29 March – 2 April 2027 **Location:** Montreux **Fees:** 7500 Euro

Overview

Agile Internal Audit Delivery Practitioner Training Course is a five-day course for internal auditors, audit managers, assurance professionals, risk specialists, and audit transformation teams who leave with an Agile Audit Delivery Playbook. The course connects iterative audit planning, prioritized audit backlogs, short audit cycles, visual workflow management, stakeholder feedback, evidence review, adaptive audit reporting, and retrospectives while preserving independence and risk focus. Agile Leaders Training Center delivers this course on agile internal audit delivery.

Who Should Attend

- Internal audit functions responsible for engagement planning, fieldwork, and reporting
- Audit management functions responsible for portfolios, resources, and stakeholder expectations
- Assurance functions responsible for evidence quality and coordinated coverage
- Risk and compliance functions responsible for control insight and issue follow-up
- Audit transformation teams responsible for methods, tools, and operating-model change

The course assumes participants already contribute to audit, assurance, risk, or compliance work and leaves out external certification preparation and specialist software administration.

Departments and Industries

The course supports agile audit delivery across regulated, operational, and service environments.

- Internal audit, assurance, risk, and compliance departments
- Financial services and professional-services organizations
- Manufacturing and supply-chain operations
- Healthcare and education institutions
- Technology and digital-service functions
- Public-service and nonprofit organizations

Learning Objectives

By the end of this course, participants will be able to:



- Apply agile principles within internal audit governance boundaries
- Build iterative scopes, audit stories, and prioritized backlogs
- Use time-boxed cycles and visual workflow controls
- Evaluate evidence, blockers, and definition-of-done criteria
- Analyze stakeholder feedback and produce adaptive audit reporting
- Build retrospectives and an Agile Audit Delivery Playbook

Course Agenda

Day 1: Agile Audit Context and Boundaries

- Agile Internal Audit Principles Map
- Independence and Objectivity Boundary Checklist
- Risk-Based Audit Value Hypothesis Canvas
- Agile Audit Roles and Accountability Matrix
- Engagement Operating Model Diagnostic

Day 2: Iterative Scoping and Backlog Design

- Iterative Audit Scope Canvas
- Audit Story and Acceptance-Criteria Method
- Risk-Weighted Audit Backlog Prioritization Matrix
- Sprint Goal and Time-Box Planning Template
- Definition-of-Done Quality Criteria

Day 3: Workflow and Evidence Delivery

- Kanban Audit Workflow Board Design
- Work-in-Progress Limit Control Method
- Daily Audit Coordination Huddle Protocol
- Evidence Request and Test Tracking Register
- Blocker Escalation and Quality Review Checklist

Day 4: Feedback and Adaptive Reporting

- Stakeholder Feedback Interview Guide
- Interim Insight Validation Method
- Adaptive Audit Reporting Structure
- Issue Agreement and Action-Owner Matrix
- Audit Retrospective and Improvement Log



Day 5: Agile Audit Practice and Capstone

- Suggested Exercise: Governance Boundary Scenario Review
- Suggested Exercise: Scope Story and Backlog Prioritization
- Suggested Exercise: Workflow Board and Evidence Blocker Simulation
- Suggested Exercise: Stakeholder Feedback and Report Adaptation
- Capstone Exercise: Agile Audit Delivery Playbook

Practical Exercises

The course uses suggested activities to connect agile methods with evidence-based audit decisions.

- Suggested activity: convert a manufacturing risk scenario into audit stories, acceptance criteria, and a prioritized backlog.
- Suggested activity: manage a healthcare audit cycle through a visual board, work limits, evidence requests, and blocker escalation.
- Suggested activity: validate an interim insight with stakeholders and adapt its reporting structure.
- Suggested activity: conduct a retrospective and translate findings into method improvements.

FAQs

Who suits agile internal audit delivery, and what does the course assume?

Agile internal audit delivery suits professionals who already contribute to audit, assurance, risk, compliance, or transformation work and need a practical iterative delivery method.

How does agile internal audit delivery differ from agile project management training?

Agile internal audit delivery applies iterative methods within independence, evidence, assurance, and reporting requirements, while general agile project management training focuses on delivering products or projects.

How does a prioritized audit backlog support short audit cycles?

A prioritized audit backlog orders work by risk, value, dependency, and readiness so teams can select achievable items for short audit cycles and revise priorities as evidence changes.

What belongs on a visual audit workflow board?

A visual audit workflow board shows scoped work, active tests, evidence dependencies, reviews, blockers, completed items, ownership, and work-in-progress limits without weakening information controls.



How does adaptive audit reporting preserve evidence quality?

Adaptive audit reporting releases validated insights in useful increments while retaining review criteria, evidence links, issue agreement, action ownership, and a controlled final record.

Conclusion

Participants leave with an Agile Audit Delivery Playbook linking scope, backlog, cycles, workflow, evidence, feedback, reporting, and retrospectives. The playbook changes linear engagement routines into a controlled iterative delivery method. It provides a working basis for prioritizing effort, validating insights, managing blockers, and improving future audit work.