



# **Construction Insurance Claims and Risk Coordination Training Course**

7 – 11 June 2027  
San Diego



## Construction Insurance Claims and Risk Coordination Training Course

**Ref:** 484\_138748 **Date:** 7 – 11 June 2027 **Location:** San Diego **Fees:** 14000 Euro

### Overview

Construction Insurance Claims and Risk Coordination Training Course is a five-day intermediate course for project, contract, commercial, risk, and insurance functions who leave with a Construction Insurance Response File. Participants connect construction risk allocation, policy wording, insured interests, coverage review, incident notification, claim evidence, and insurer coordination. The course turns scattered insurance records into a controlled project workflow. Agile Leaders Training Center presents construction insurance claims through traceable decisions and records.

### Who Should Attend

- Project-delivery functions responsible for coordinating construction risks and insured incidents
- Contract-administration functions responsible for aligning insurance duties with project agreements
- Commercial and quantity-surveying functions responsible for documenting loss and cost evidence
- Claims and risk functions responsible for preparing notifications and claim files
- Insurance-coordination functions responsible for working with brokers, insurers, and loss adjusters

The course assumes participants can read project contracts and business records and leaves out jurisdiction-specific legal advice, underwriting authority, and promises of coverage.

### Departments and Industries

The course supports departments and industries that place, review, operate, or evidence construction insurance.

- Construction, engineering, and infrastructure project teams
- Property development and facilities investment functions
- Contract, procurement, commercial, and legal operations
- Insurance, brokerage, claims, and risk-management functions
- Industrial, energy, logistics, and manufacturing capital-project teams

### Learning Objectives

By the end of this course, participants will be able to:



- Analyze construction risk allocation and insured interests
- Evaluate policy wording, endorsements, exclusions, and evidence
- Build a policy placement and coverage review record
- Apply incident notification and loss documentation controls
- Coordinate claim preparation with insurers and loss adjusters
- Evaluate coverage issues, subrogation, renewal, and closeout

## **Course Agenda**

### **Day 1: Risk Allocation and Policy Structure**

- Construction Risk Allocation Matrix
- Insured Parties and Interests Map
- Contract Works and Property Exposure Schedule
- Third-Party Liability Exposure Register
- Construction Insurance Policy Anatomy Checklist

### **Day 2: Placement and Coverage Review**

- Insurance Requirement-to-Policy Crosswalk
- Coverage Limit and Deductible Review Grid
- Endorsement and Exclusion Analysis Sheet
- Certificate and Evidence Control Register
- Policy Gap and Escalation Log

### **Day 3: Incident and Loss Documentation**

- Insured Incident Response Workflow
- Claim Notification Decision Tree
- Loss Evidence Collection Checklist
- Damage, Cost, and Causation Record
- Reservation and Communication Tracker

### **Day 4: Claims and Coverage Coordination**

- Construction Claim Submission File
- Insurer, Broker, and Loss Adjuster Coordination Map
- Coverage Issue and Position Register
- Subrogation and Recovery Interest Log
- Renewal and Project Closeout Checklist



## **Day 5: Construction Insurance Claims Practice**

- Suggested Exercise: Map Contract Risks to Insured Interests
- Suggested Exercise: Test Policy Wording Against a Loss Scenario
- Suggested Exercise: Assemble Incident and Evidence Records
- Suggested Exercise: Coordinate a Coverage Issue Response
- Capstone Exercise: Construction Insurance Response File

## **Practical Exercises**

The course uses suggested activities to connect construction insurance documents with project decisions and claim evidence.

- Suggested activity: map project parties, interests, exposures, insurance duties, and policy evidence.
- Suggested activity: review wording, limits, deductibles, endorsements, exclusions, and identified gaps.
- Suggested activity: prepare a notification, loss chronology, supporting evidence index, and communication record.
- Suggested activity: assemble a claim file with coverage issues, recovery interests, renewal actions, and closeout controls.

## **FAQs**

### **What are construction insurance claims and risk coordination?**

Construction insurance claims and risk coordination align project risks, contractual duties, policy wording, incident response, evidence, and communications so the relevant parties can evaluate a loss and its possible coverage.

### **Who suits construction insurance claims training, and what does it assume?**

Project, contract, commercial, risk, claims, and insurance functions suit the training. It assumes experience reading project agreements and maintaining business records.

### **How does construction insurance claims training differ from general construction risk management?**

Construction insurance claims training focuses on policies, insured interests, notification, evidence, coverage issues, and insurer coordination. General construction risk management covers wider operational, schedule, cost, safety, and delivery risks.

### **Why does construction insurance policy wording matter?**

Policy wording identifies insured parties, property, periods, conditions, limits, deductibles, endorsements, and exclusions. Coverage depends on the actual wording and the facts of the loss.



## **What records support a construction insurance claim?**

A construction insurance claim commonly relies on prompt notification, incident chronology, photographs, contracts, policy documents, site records, cost evidence, correspondence, mitigation actions, and an indexed record of insurer and adjuster requests.

## **Conclusion**

Participants take back a Construction Insurance Response File linking risk allocation, policy review, incident notification, evidence, claims, coverage issues, recovery interests, and closeout. It changes fragmented records into a coordinated project response. The file gives project and insurance functions a shared basis for decisions, communications, and claim-file control.