



Construction Project Closeout and Handover Practice Course

15 – 19 March 2027
San Diego

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Ref: 548_142566 **Date:** 15 – 19 March 2027 **Location:** San Diego **Fees:** 14000 Euro

Overview

Construction Project Closeout and Handover Practice Course is a five-day intermediate course for construction managers, project controls teams, commercial functions, quality teams, commissioning coordinators, document controllers, and client representatives who leave with a Construction Closeout Readiness and Handover Plan. Participants coordinate completion criteria, punch-list control, testing and commissioning interfaces, handover records, commercial closure, warranties, lessons learned, and records retention. Agile Leaders Training Center presents construction project closeout through traceable readiness evidence.

Who Should Attend

- Teams responsible for construction completion, acceptance, and formal handover
- Personnel coordinating punch lists, testing, commissioning, and outstanding work
- Functions managing contracts, variations, claims status, and final accounts
- Staff compiling as-built records, operation manuals, and handover dossiers
- Client teams confirming readiness for occupation, operation, or asset use

The course assumes participants can interpret contracts, schedules, quality records, and project documents, and it leaves out detailed system commissioning design, legal advice, and post-handover facilities management.

Departments and Industries

The course supports departments and industries responsible for completing construction work and transferring assets into use.

- Project management, site management, and project controls departments
- Commercial, contracts, quality, commissioning, and document-control teams
- Building contractors, engineering consultants, and specialist trades
- Property development, healthcare, hospitality, and commercial facilities
- Industrial plants, utilities, transport assets, and public infrastructure

Learning Objectives

By the end of this course, participants will be able to:



- Build completion criteria and a closeout responsibility structure
- Apply punch-list, testing, commissioning, and acceptance controls
- Evaluate handover records and operation documentation readiness
- Analyze variations, claims status, final accounts, and obligations
- Prioritize warranties, defects, lessons learned, and records retention
- Develop a Construction Closeout Readiness and Handover Plan

Course Agenda

Day 1: Closeout Basis and Completion Control

- Contract Completion Criteria and Acceptance Matrix
- Closeout Work Breakdown and Responsibility Map
- Milestone, Permit, and Approval Tracking Register
- Outstanding Work and Constraint Log
- Closeout Governance and Decision Gate Checklist

Day 2: Quality, Testing and Commissioning

- Punch-List Classification and Closure Workflow
- Inspection and Test Record Completion Matrix
- Testing and Commissioning Interface Map
- Nonconformance and Corrective-Action Closure Register
- Taking-Over Readiness Evidence Checklist

Day 3: Handover Documents and Asset Transfer

- As-Built Drawing Verification Checklist
- Operation and Maintenance Manual Index
- Asset Data, Spare Parts, and Training Matrix
- Handover Dossier Structure and Document Status Tracker
- Records Retention and Custody Schedule

Day 4: Commercial and Contractual Closeout

- Variation and Claim Status Reconciliation
- Final Account Preparation and Review Map
- Retention, Security, and Release Obligation Register
- Warranty and Defects Responsibility Matrix
- Lessons-Learned and Performance Closeout Record

Day 5: Construction Closeout Practice

- Exercise: Build Completion and Responsibility Controls
- Exercise: Reconcile Punch Lists and Commissioning Evidence
- Exercise: Assemble the Handover Dossier and Asset Records
- Exercise: Resolve Commercial Status and Continuing Obligations
- Capstone Exercise: Construction Closeout Readiness and Handover Plan

Practical Exercises

The course uses suggested activities to turn technical, documentary, and commercial evidence into a controlled closeout decision.

- Suggested activity: map completion criteria, responsibilities, milestones, permits, approvals, and outstanding work.
- Suggested activity: reconcile punch-list items, inspections, tests, commissioning interfaces, and corrective actions.
- Suggested activity: check as-built records, manuals, asset data, spare parts, training evidence, and document custody.
- Suggested activity: combine commercial status, warranties, defects duties, lessons learned, and readiness evidence in a Construction Closeout Readiness and Handover Plan.

FAQs

Who suits the construction project closeout course and what does it assume?

It suits teams responsible for completion, commissioning coordination, documentation, contracts, or asset acceptance and assumes they can interpret contracts, schedules, quality evidence, and project records.

How does construction project closeout differ from general project closure?

Construction project closeout coordinates physical completion, punch lists, testing, commissioning, as-built records, manuals, handover, final accounts, warranties, and defects duties, while general project closure may focus mainly on administrative completion and lessons learned.

What evidence supports construction handover readiness?

Handover readiness is supported by accepted work, closed punch items, completed inspections and tests, resolved nonconformances, approved as-built records, operation manuals, asset information, training evidence, permits, and documented responsibility for remaining obligations.

How are final accounts handled during construction project closeout?

Final accounts are prepared by reconciling measured work, approved changes, claims status, payments, deductions, retention, securities, and unresolved items against the contract and documented approvals.



How are warranties and defects obligations controlled after construction handover?

Warranties and defects obligations are controlled through a responsibility matrix that records assets, coverage, start points, notice routes, response duties, supporting documents, security releases, and evidence required for final closure.

Conclusion

Participants take back a Construction Closeout Readiness and Handover Plan containing completion controls, technical evidence, handover records, commercial status, warranties, defects duties, and retained knowledge. It makes the decision to accept and transfer an asset traceable across responsible teams. The plan supports controlled closure without replacing contract interpretation, technical approval, or operational acceptance.