



Construction PPP Frameworks and Compliance Management Course

20 September – 1 October 2027
Montreux



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Ref: 551_142773 **Date:** 20 September – 1 October 2027 **Location:** Montreux **Fees:** 15000 Euro

Overview

Construction PPP Frameworks and Compliance Management Course is a ten-day intermediate course for public sponsors, PPP units, construction leaders, procurement, commercial, legal, finance, technical, and bidder teams who leave with a PPP Compliance and Delivery Plan. Participants connect the PPP project lifecycle, project screening, value for money, risk allocation, tender governance, contract compliance, performance monitoring, change, disputes, and handback. The course turns separate approvals into traceable construction PPP governance evidence. Agile Leaders Training Center presents construction PPP frameworks through lifecycle controls.

Who Should Attend

- Teams responsible for sponsoring and governing infrastructure partnerships
- Functions screening projects and assessing affordability, value, and delivery options
- Personnel managing procurement, commercial, legal, finance, and compliance evidence
- Groups preparing bids, technical submissions, contracts, and construction interfaces
- Leaders overseeing performance, change, disputes, assurance, and handback

The course assumes participants can interpret project, procurement, contract, risk, and financial information, and it leaves out jurisdiction-specific legal advice, detailed financial modeling, and engineering design.

Departments and Industries

The course supports departments and industries that develop, procure, deliver, and assure construction PPP projects.

- Public investment, PPP, infrastructure, and capital project teams
- Procurement, contracts, legal, commercial, finance, and compliance functions
- Construction, engineering, facilities, property, and asset management
- Transport, utilities, healthcare, education, and public facilities
- Developers, contractors, lenders, operators, and technical advisers

Learning Objectives

By the end of this course, participants will be able to:



- Apply PPP lifecycle governance to construction project decisions
- Evaluate screening, affordability, value, and commercial viability evidence
- Build risk allocation, output, payment, and contract control artifacts
- Analyze market engagement, tender, evaluation, and transparency records
- Prioritize performance, change, claims, dispute, and handback actions
- Develop a PPP Compliance and Delivery Plan

Course Agenda

Day 1: PPP Context and Governance

- PPP Lifecycle and Decision-Gate Map
- Public and Private Party Responsibility Matrix
- Construction PPP Governance Structure
- Stakeholder Influence and Accountability Register
- Compliance Obligation and Evidence Catalogue

Day 2: Project Screening and Strategic Fit

- PPP Project Suitability Screening Checklist
- Service Need and Output Definition Canvas
- Delivery Option Comparison Matrix
- Project Objectives and Benefits Traceability Map
- Early Market Capacity Assessment

Day 3: Appraisal and Value Assessment

- Affordability Assessment Structure
- Value-for-Money Assessment Logic
- Public Sector Comparator Assumption Register
- Commercial Viability Test
- Fiscal Exposure and Approval Record

Day 4: Risk Allocation and Project Structure

- PPP Risk Identification Taxonomy
- Risk Allocation Matrix
- Construction and Completion Risk Treatment
- Responsibility, Right, and Control Alignment
- Risk-to-Contract Traceability Table



Day 5: Output and Payment Architecture

- Output Specification Development Method
- Service Standard and Acceptance Criteria
- Payment Mechanism Design Map
- Performance Deduction Logic
- Demand and Availability Risk Interface

Day 6: Procurement and Market Engagement

- PPP Procurement Strategy Canvas
- Market Sounding Question Set
- Prequalification and Bidder Capability Matrix
- Tender Governance and Communication Protocol
- Procurement Milestone and Approval Schedule

Day 7: Evaluation and Contract Formation

- Technical and Commercial Evaluation Framework
- Bid Compliance and Clarification Register
- Evaluation Conflict and Confidentiality Controls
- Contract Term and Risk Position Schedule
- Financial Close Readiness Checklist

Day 8: Delivery and Performance Management

- Construction Interface and Responsibility Map
- Performance Indicator and Evidence Matrix
- Monitoring, Reporting, and Audit Calendar
- Nonperformance Escalation Workflow
- Contract Management Governance Dashboard

Day 9: Change, Claims and Handback

- Contract Change Control Procedure
- Claim Notice and Evidence Register
- Dispute Avoidance and Escalation Ladder
- Termination Scenario Decision Tree
- Handback Condition and Transition Plan



Day 10: PPP Compliance and Delivery Practice

- Exercise: Screen a Construction PPP Opportunity
- Exercise: Align Risk, Outputs, and Payment Controls
- Exercise: Test Tender and Evaluation Governance
- Exercise: Resolve Performance, Change, and Handback Issues
- Capstone Exercise: PPP Compliance and Delivery Plan

Practical Exercises

The course uses suggested activities to integrate construction PPP decisions with compliance and delivery evidence.

- Suggested activity: screen a transport or public-facility project and document strategic fit, suitability, affordability, and value questions.
- Suggested activity: build a risk allocation matrix and connect construction responsibilities to output specifications and payment controls.
- Suggested activity: assess bidder records, evaluation evidence, contract positions, and financial-close readiness.
- Suggested activity: assemble performance, change, claims, dispute, termination, and handback controls into a PPP Compliance and Delivery Plan.

FAQs

Who suits the construction PPP frameworks course and what does it assume?

It suits teams sponsoring, procuring, bidding, financing, contracting, delivering, or assuring built-environment partnerships and assumes they can interpret basic project, procurement, contract, risk, and financial information.

How does construction PPP compliance differ from project finance training?

Construction PPP compliance follows governance, procurement, contract, performance, change, and handback evidence across the lifecycle, while project finance training concentrates more closely on funding structures, cash flows, returns, and lender requirements.

How is risk allocated in a construction PPP?

Risk is allocated by identifying each exposure, assessing who can control its likelihood or consequence, testing affordability and commercial impact, assigning responsibilities and rights, and tracing the agreed position into contract terms and monitoring evidence.



How is value for money assessed in a PPP project?

Value for money is assessed by comparing delivery options, benefits, costs, risks, service outcomes, competitive conditions, affordability, and the assumptions used in qualitative and quantitative evidence.

What belongs in a PPP compliance and delivery plan?

A PPP compliance and delivery plan records decision gates, obligations, risks, approvals, procurement controls, contract evidence, performance measures, changes, claims, disputes, assurance actions, handback requirements, owners, and review points.

Conclusion

Participants take back a PPP Compliance and Delivery Plan connecting governance, screening, appraisal, allocation, procurement, contracts, performance, change, disputes, and handback. It replaces disconnected records with assigned evidence and decision points across public and private teams. The plan supports controlled construction partnership delivery without replacing legal, financial, engineering, or investment approval.