



Smart Legal Contract Design and Operations Training Course

1 – 5 March 2027
Porto

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Ref: 617_147418 **Date:** 1 – 5 March 2027 **Location:** Porto **Fees:** 5700 Euro

Overview

Smart Legal Contract Design and Operations Training Course is a five-day foundation course for contract, procurement, commercial, legal operations, project, and business functions who leave with a Smart Contracting Legal Operations File. Participants connect contract formation, enforceability, electronic records, smart legal clauses, workflow automation, data dependencies, human controls, exception handling, and remedies. The course addresses gaps between legal intent and automated execution. Agile Leaders Training Center presents smart legal contract design as a controlled contracting discipline.

Who Should Attend

- Contract functions responsible for formation, terms, performance, and records
- Procurement functions responsible for digital supplier contracting workflows
- Commercial functions responsible for operational terms and exception decisions
- Legal operations functions responsible for electronic records and automation controls
- Project and business functions responsible for contract-driven approvals and delivery

The course assumes participants can read business contracts and map work processes and leaves out jurisdiction-specific legal advice, cryptocurrency investment, and software programming.

Departments and Industries

The course supports departments and industries that design or operate technology-supported contracts.

- Legal, contracts, procurement, commercial, and compliance
- Legal operations, digital transformation, information systems, and risk
- Financial services, insurance, technology, and telecommunications
- Manufacturing, logistics, energy, and construction
- Consulting, contracting, and client organizations

Learning Objectives

By the end of this course, participants will be able to:

- Analyze formation, authority, terms, performance, and remedies
- Apply electronic record and signature control principles
- Evaluate clauses for appropriate automation
- Build data, approval, and exception pathways
- Compare automated and human decision controls



- Use a governance map for smart contract operations

Course Agenda

Day 1: Framing Contract Law Foundations

- Contract Formation Element Map
- Authority and Capacity Verification Checklist
- Express and Implied Terms Matrix
- Performance and Breach Decision Tree
- Remedy Selection Reference Grid

Day 2: Establishing Electronic Contract Controls

- Functional Equivalence Principle Map
- Electronic Record Integrity Checklist
- Electronic Signature Control Matrix
- Digital Evidence Chain Register
- Contract Audit Trail Design

Day 3: Designing Smart Legal Clauses

- Clause Automation Suitability Matrix
- Condition-Action Logic Map
- Contract Data Dependency Register
- Human Approval Gate Design
- Automation Exception Handling Model

Day 4: Governing Smart Contract Operations

- Digital Contract Lifecycle Workflow
- Access and Change Control Register
- Automated Performance Monitoring Dashboard
- Fallback and Remedy Pathway
- Smart Contract Governance Map

Day 5: Smart Legal Contract Practice

- Exercise: Test Contract Formation and Authority
- Exercise: Validate Electronic Records and Signatures
- Exercise: Map Clause Logic and Data Inputs
- Exercise: Design Human Controls and Exceptions
- Capstone Exercise: Smart Contracting Legal Operations File



Practical Exercises

The course uses suggested activities to apply smart contracting controls in different sectors.

- Suggested activity: map formation and authority evidence for a digital supplier agreement.
- Suggested activity: assess electronic records and signature controls for a financial-services contract.
- Suggested activity: test clause automation and data dependencies for a logistics transaction.
- Suggested activity: design approval, exception, and remedy pathways for a technology service contract.

FAQs

Who suits smart legal contract design training, and what does it assume?

It suits professionals responsible for contract formation, electronic records, workflow automation, approvals, exceptions, or governance and assumes they can read business contracts and map processes.

How does smart legal contract design differ from smart contract programming?

Smart legal contract design focuses on legal intent, enforceability, records, clause logic, data inputs, controls, exceptions, and remedies, while programming focuses on building executable software code.

What makes a contract clause suitable for automation?

A clause is more suitable when its trigger, required data, decision logic, permitted action, authority, evidence, exception route, and remedy can be defined and governed clearly.

Why do smart legal contracts need human control points?

Human control points provide review and authority where data is uncertain, facts are disputed, discretion is required, an exception occurs, or automated execution could conflict with contractual intent.

How do electronic records support smart contracting operations?

Electronic records support formation, signature, performance, approvals, data inputs, changes, exceptions, and audit trails when their integrity, accessibility, attribution, and retention are controlled.

Conclusion

Participants leave with a Smart Contracting Legal Operations File for designing and governing technology-supported contracts. The file connects formation, electronic evidence, clause logic, data dependencies, approvals, exceptions, performance, and remedies. Teams can use it to align legal intent with automated workflows while preserving human authority and traceable contract records.