Strategic Execution Analytics and Performance Review Training Course

5 – 9 April 2027
San Diego

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Training Center

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Ref: 875_166120 **Date:** 5 – 9 April 2027 **Location:** San Diego **Fees:** 14000 Euro

Overview

Strategic Execution Analytics and Performance Review Training Course is a one-week course for strategy leaders, transformation managers, performance analysts, and executives who leave with a Strategic Execution Analytics Pack. Participants connect strategic questions, scenarios, portfolio choices, initiative priorities, execution measures, benefits evidence, and decision reviews. The course replaces disconnected dashboards and status updates with traceable decision criteria and review actions. Agile Leaders Training Center develops strategic execution analytics practice.

Who Should Attend

- Strategy functions responsible for priorities, choices, and strategic review
- Transformation functions responsible for initiative portfolios and execution dependencies
- Performance functions responsible for measures, variances, and management reporting
- Portfolio functions responsible for investment, capacity, and benefits decisions
- Executive functions responsible for evidence-based direction and intervention

The course assumes participants already use strategy documents, performance reports, and business metrics; it leaves out data engineering, predictive model development, and project scheduling software.

Departments and Industries

The course supports departments and industries that translate strategy into measured execution.

- Strategy, transformation, performance, portfolio, and executive offices
- Finance, operations, risk, and business analysis functions
- Financial services, retail, technology, and consulting organizations
- Manufacturing, logistics, energy, and engineering organizations
- Healthcare, education, public administration, and nonprofit organizations

Learning Objectives

By the end of this course, participants will be able to:

- Build analytical decision frames for strategic execution.
- Analyze scenarios, assumptions, options, and performance evidence.
- Prioritize initiatives through value, capacity, risk, and dependency criteria.
- Evaluate execution measures, benefits, variances, and intervention signals.
- Apply a decision cadence for strategy reviews.
- Build a Strategic Execution Analytics Pack.

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Course Agenda

Day 1: Frame Strategic Execution Decisions

- Strategic Question and Outcome Canvas
- Objective, Assumption, and Evidence Map
- Execution Constraint and Dependency Register
- Decision Rights and Review Cadence Matrix
- Strategic Execution Analytics Pack Structure

Day 2: Compare Scenarios and Portfolio Choices

- Baseline, Alternative, and Stress Scenario Table
- Strategic Option Criteria and Trade-Off Matrix
- Initiative Value and Benefits Hypothesis Map
- Portfolio Capacity and Resource Constraint View
- Scenario Evidence and Sensitivity Record

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Day 3: Prioritize Initiatives and Measures

- Initiative Scoring and Prioritization Model
- Dependency and Sequencing Network
- Outcome, Driver, and Activity Metric Tree
- KPI Definition and Data Fitness Card
- Benefits Measure and Ownership Register

Day 4: Review Execution and Intervene

- Target, Actual, and Forecast Variance Profile
- Execution Signal and Threshold Dashboard
- Benefits Realization Evidence Review
- Issue, Risk, and Intervention Decision Log
- Strategy Review Brief and Action Record

Day 5: Practice Analytics-Led Strategy Reviews

- Exercise: Frame a Strategic Execution Decision
- Exercise: Compare Portfolio Scenarios
- Exercise: Prioritize Competing Initiatives
- Exercise: Diagnose an Execution Variance
- Capstone: Strategic Execution Analytics Pack

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Practical Exercises

The course uses suggested activities based on service, manufacturing, healthcare, and technology strategies.

- Suggested activity: convert a strategic objective into decision questions, evidence needs, constraints, and review rights.
- Suggested activity: compare initiative scenarios using value, capacity, risk, dependency, and sensitivity evidence.
- Suggested activity: design execution metrics and diagnose a variance without overstating causation.
- Suggested activity: conduct a strategy review that records interventions, owners, evidence, and follow-up measures.

FAQs

Who suits strategic execution analytics training, and what does it assume?

Strategy, transformation, performance, portfolio, and executive functions suit the training. Strategic execution analytics assumes regular use of strategy documents, performance reports, and business metrics.

How does strategic execution analytics differ from strategic planning training?

Strategic execution analytics focuses on choices, initiative portfolios, measures, benefits, variances, and review interventions, while strategic planning training focuses on direction, environmental analysis, objectives, and plan formulation.

How does scenario analysis support strategic execution?

Scenario analysis supports strategic execution by making assumptions, capacity limits, risks, outcomes, and sensitivity visible before initiatives and resources are committed.

How are initiatives prioritized with strategic execution analytics?

Initiatives are prioritized by applying consistent criteria for strategic value, expected benefits, resource demand, dependencies, risk, evidence strength, and timing constraints.

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What happens in an analytics-led strategy review?

An analytics-led strategy review compares targets, actual results, forecasts, benefits, risks, and assumptions, then records an explicit decision, intervention, owner, and follow-up measure.

Conclusion

Participants take back a Strategic Execution Analytics Pack containing decision frames, scenario comparisons, portfolio criteria, initiative scores, metric definitions, benefit records, variance profiles, and review actions. It changes reporting meetings into documented decision cycles. The pack supports transparent priorities, timely interventions, and traceable strategy execution.