Advanced Corporate Debt Restructuring and Turnaround Training Course

11 – 15 October 2027
Frankfurt

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Ref: 1101_181316 **Date:** 11 – 15 October 2027 **Location:** Frankfurt **Fees:** 5700 Euro

Overview

Advanced Corporate Debt Restructuring and Turnaround Training Course is a one-week course for corporate finance managers, restructuring advisers, credit professionals, treasury leaders and turnaround executives, who leave with a Debt Restructuring and Turnaround Pack. Participants diagnose distress, forecast liquidity, test viability, map creditors, compare restructuring options and govern recovery milestones. The course converts financial pressure into a documented decision process. Agile Leaders Training Center develops corporate debt restructuring and turnaround capability.

Who Should Attend

- Finance teams responsible for liquidity, funding and capital structure decisions
- Credit functions responsible for exposure, covenants and recovery scenarios
- Advisers responsible for restructuring analysis and stakeholder coordination
- Treasury leaders responsible for cash visibility and financing requirements
- Executives responsible for turnaround priorities and implementation governance

The course assumes participants can interpret financial statements and cash forecasts, and it leaves out jurisdiction-specific insolvency law, legal advice and transaction documentation practice.

Departments and Industries

The course supports departments and industries facing liquidity pressure, leveraged capital structures or creditor negotiations.

- Corporate finance, treasury, credit and financial planning
- Restructuring advisory, banking and investment functions
- Construction, manufacturing, energy and logistics
- Retail, hospitality, healthcare and professional services
- Technology, telecommunications and diversified groups

Learning Objectives

By the end of this course, participants will be able to:

- Diagnose liquidity, solvency and operational distress
- Build a short-term liquidity and cash forecast
- Evaluate viability and restructuring scenarios
- Compare debt modification and funding options
- Build a creditor negotiation and term-sheet strategy
- Design turnaround milestones and implementation governance

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Course Agenda

Day 1: Distress Diagnosis and Viability

- Distress Signal and Root-Cause Map
- Liquidity-versus-Solvency Diagnostic
- Debt Capacity and Serviceability Model
- Business Viability Assessment
- Liquidation-versus-Going-Concern Value Bridge

Day 2: Liquidity and Stakeholder Position

- Rolling Short-Term Cash Forecast
- Cash Preservation Action Register
- Debt Instrument and Maturity Schedule
- Covenant Headroom and Breach Analysis
- Creditor Exposure and Influence Map

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Day 3: Restructuring Options and Scenarios

- Standstill and Information Protocol
- Debt Rescheduling and Maturity Extension Model
- Interest, Principal and Haircut Scenario Matrix
- New-Money and Security Options Review
- Restructuring Value and Recovery Waterfall

Day 4: Negotiation and Turnaround Plan

- Creditor Objectives and Minimum-Position Matrix
- Restructuring Term Sheet
- Stakeholder Negotiation Sequence
- Operational Turnaround Initiative Portfolio
- Milestone, Covenant and Reporting Dashboard

Day 5: Restructuring Decision Practice

- Exercise: Diagnose Distress and Test Viability
- Exercise: Build a Liquidity and Creditor Position
- Exercise: Compare Restructuring Scenarios
- Exercise: Negotiate Terms and Turnaround Milestones
- Capstone Exercise: Debt Restructuring and Turnaround Pack

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Practical Exercises

The course uses suggested activities to turn financial distress evidence into a coordinated restructuring proposal.

- Suggested activity: separate temporary liquidity pressure from structural solvency weakness
- Suggested activity: test cash needs, covenant headroom and debt-service capacity
- Suggested activity: compare maturity, pricing, principal and new-money scenarios
- Suggested activity: present a creditor term sheet and governed turnaround plan

FAQs

Who suits corporate debt restructuring and turnaround training, and what does it assume?

Finance managers, advisers, credit professionals, treasury leaders and turnaround executives suit the training. It assumes working knowledge of financial statements, cash flow and debt terms.

How does corporate debt restructuring differ from insolvency-law training?

Corporate debt restructuring focuses on financial diagnosis, viability, cash, creditor economics, options and implementation, while insolvency-law training concentrates on legal rights, procedures and jurisdiction-specific remedies.

What signals indicate a corporate debt restructuring may be needed?

Persistent cash deficits, covenant pressure, near-term maturity concentration, weak debt-service capacity, creditor escalation and a viable core business constrained by its capital structure can indicate a restructuring need.

Why is liquidity forecasting central to a financial turnaround?

Liquidity forecasting identifies the timing and size of funding gaps, supports cash-preservation choices and gives stakeholders a common evidence base for standstill, new-money and payment proposals.

What should a debt restructuring proposal contain?

A proposal should connect viability evidence, cash needs, creditor treatment, restructuring terms, operating initiatives, downside scenarios, milestones, reporting and governance in one traceable decision package.

Conclusion

Participants take back a Debt Restructuring and Turnaround Pack containing diagnostics, cash forecasts, debt schedules, creditor maps, option models, a term sheet and a milestone dashboard. The pack makes viability assumptions, stakeholder positions and recovery trade-offs visible. It supports disciplined negotiations and governed implementation while keeping legal determinations with qualified advisers.