



IKTVA Management and Compliance Training Course

1 – 5 March 2027
Montreux

IKTVA Management and Compliance Training Course

Ref: 1227_190649 **Date:** 1 – 5 March 2027 **Location:** Montreux **Fees:** 7500 Euro

Overview

IKTVA Management and Compliance Training Course is a one-week advanced course for local-content, procurement, supply-chain, contracts, compliance, finance, and supplier-development leaders who leave with an IKTVA Management and Compliance File. The course addresses fragmented ownership of survey inputs, localisation initiatives, supporting evidence, and performance reporting through a controlled baseline-to-action-plan cycle. Participants apply measurement logic, test records, assign accountabilities, and prepare management review decisions. Agile Leaders Training Center presents IKTVA programme governance as a documented cross-functional practice.

Who Should Attend

- Local-content functions responsible for programme direction, localisation initiatives, and performance reporting
- Procurement and supply-chain functions responsible for spend classification and supplier-development actions
- Finance functions responsible for survey data, reconciliations, and supporting records
- Compliance and assurance functions responsible for control testing and certification readiness
- Contracts functions responsible for translating localisation commitments into monitored deliverables
- Data owners responsible for evidence quality, approvals, and submission governance

The course assumes participants already manage programme data, suppliers, contracts, controls, or reporting and leaves out introductory procurement, legal advice, and any promise of supplier qualification or contract award.

Departments and Industries

The course supports IKTVA programme governance across:

- Local content, procurement, supply chain, contracts, finance, and compliance departments
- Energy, petrochemicals, industrial manufacturing, and engineering services
- Construction, logistics, maintenance, and technical-service organizations
- Technology, equipment, materials, and professional-service suppliers
- Audit, data-governance, supplier-development, and transformation functions

Learning Objectives

By the end of this course, participants will be able to:



- Apply IKTVA measurement logic to controlled data classifications
- Build an evidence-governance and accountability structure
- Analyze survey inputs, reconciliations, and validation exceptions
- Use baseline results to prioritize local-content action planning
- Evaluate certification readiness and corrective-action evidence
- Build performance dashboards and management-review routines

Course Agenda

Day 1: Programme Governance and Measurement

- IKTVA Programme Lifecycle and Governance Map
- Measurement Boundary and Data Classification Rules
- Cross-Functional Accountability Matrix
- Baseline Information and Source-System Inventory
- Programme Risk and Control Register

Day 2: Survey Data and Evidence Controls

- Survey Input Requirements and Data Dictionary
- Spend, Workforce, Training, and Development Evidence
- Source-to-Survey Reconciliation Workflow
- Evidence Ownership and Approval Controls
- Exception, Assumption, and Judgment Log

Day 3: Certification Readiness and Submission

- Certification Readiness Assessment
- Auditor Evidence Request Tracker
- Management Representation and Sign-Off Workflow
- Protected Workbook and Version-Control Protocol
- Submission Pack Completeness Review

Day 4: Localisation Action Planning

- Baseline Gap and Opportunity Analysis
- Supplier Localisation and Development Portfolio
- Workforce, Training, R&D, and Export Initiatives
- Five-Year Action Plan and Milestone Structure
- Initiative Benefits, Dependencies, and Risk Controls



Day 5: Monitoring and Management Review

- IKTVA Performance Dashboard and KPI Definitions
- Quarterly Monitoring and Sponsor Review Cycle
- Variance Analysis and Root-Cause Diagnosis
- Corrective-Action Ownership and Closure Evidence
- Capstone Exercise: IKTVA Management and Compliance File

Practical Exercises

The course uses suggested activities to practise programme control and decision-making:

- Suggested activity: classify sample transactions and document measurement judgments in a survey data dictionary
- Suggested activity: trace selected survey figures to source records and resolve reconciliation exceptions
- Suggested activity: assess certification readiness using an evidence request tracker and completeness test
- Suggested activity: present a five-year local-content action plan and performance dashboard to a management review panel

FAQs

Who does IKTVA management and compliance training suit, and what does it assume?

IKTVA management and compliance training suits experienced local-content, procurement, supply-chain, contracts, finance, compliance, assurance, and supplier-development functions and assumes responsibility for programme data, initiatives, controls, or reporting.

How does IKTVA management and compliance differ from general local-content training?

IKTVA management and compliance focuses on a specific baseline, survey, certification-readiness, action-planning, evidence, and monitoring cycle, while general local-content training usually addresses broader policy, sourcing, workforce, and economic-development concepts.

What evidence supports IKTVA survey preparation?

IKTVA survey preparation uses controlled source records, reconciliations, calculation support, ownership approvals, judgment logs, version records, auditor requests, management representations, and a complete submission pack.

How should an IKTVA action plan be monitored?

An IKTVA action plan should assign owners, milestones, measures, evidence, dependencies, and review dates, then use dashboard reporting, variance analysis, sponsor review, and documented corrective actions to control delivery.

What should an IKTVA performance dashboard contain?

An IKTVA performance dashboard should show approved KPI definitions, baseline and target values, initiative progress, evidence status, variances, risks, corrective actions, accountable owners, and decisions requiring management attention.

Conclusion

Participants take back an IKTVA Management and Compliance File containing a governance map, data dictionary, reconciliation workflow, evidence index, readiness assessment, action plan, dashboard, and corrective-action tracker. The file creates one controlled operating rhythm from baseline preparation through management review. It helps teams assign ownership, test supporting records, prioritize localisation work, and document decisions consistently.