



Risk-Adjusted Value Creation Training Course

14 – 18 February 2027
Marbella

Risk-Adjusted Value Creation Training Course

Ref: 1296_195839 **Date:** 14 – 18 February 2027 **Location:** Marbella **Fees:** 5700 Euro

Overview

Risk-Adjusted Value Creation Training Course is a one-week advanced course for risk leaders, strategy executives, finance professionals, business-unit leaders, and assurance specialists who need risk evidence to improve strategic and investment choices. Participants build a Risk-Adjusted Value Creation Framework that defines value drivers, tests uncertainty around strategic options, balances downside exposure with opportunity, calibrates appetite, compares resource choices, and tracks whether actions improve expected outcomes. Agile Leaders Training Center positions risk management as a decision discipline embedded before and during value choices rather than a risk register produced after decisions.

Who Should Attend

- Chief risk officers and enterprise risk leaders
- Strategy, corporate planning, and transformation executives
- Finance, investment, treasury, and capital-allocation professionals
- Business-unit leaders and decision-support analysts
- Internal audit and assurance specialists reviewing risk-informed decisions

Participants should already understand basic risk assessment and strategic planning. The course does not provide introductory risk-register training or investment advice.

Departments and Industries

The course supports organizations that must allocate scarce resources and pursue performance under material uncertainty.

- Risk, strategy, finance, performance, and investment functions
- Boards, executive committees, and business-unit leadership teams
- Financial services, energy, infrastructure, and industrial organizations
- Technology, healthcare, logistics, and consumer businesses
- Public institutions, state-linked enterprises, and nonprofit organizations

Learning Objectives

By the end of this course, participants will be able to:



- Translate strategic objectives into measurable value drivers
- Frame downside and upside uncertainty around decision options
- Calibrate risk appetite and tolerance to performance outcomes
- Compare strategies using risk-adjusted decision evidence
- Prioritize capital, capacity, and response resources
- Track value creation, value protection, and decision assurance

Course Agenda

Day 1: Value and Strategic Choice Architecture

- Purpose, Objective, and Value Driver Map
- Stakeholder Value and Trade-Off Matrix
- Strategic Option and Assumption Register
- Value Creation and Protection Logic Chain
- Risk-Adjusted Value Creation Charter

Day 2: Downside and Opportunity Analysis

- Threat, Opportunity, and Uncertainty Taxonomy
- Scenario Range and Value Impact Model
- Risk Interaction and Dependency Map
- Opportunity Response and Ownership Plan
- Residual Uncertainty and Confidence Profile

Day 3: Appetite, Performance, and Options

- Risk Appetite and Tolerance Calibration
- Performance-at-Risk Indicator Set
- Strategic Option Comparison Matrix
- Decision Threshold and Trigger Design
- Risk-Adjusted Recommendation Brief

Day 4: Resource Allocation and Resilience

- Capital and Capacity Allocation Model
- Control Cost and Value Contribution Test
- Portfolio Risk and Opportunity Balance
- Resilience Investment Prioritization
- Response Flexibility and Real-Option Map



Day 5: Value Monitoring and Assurance

- Leading Risk and Value Indicator Dashboard
- Expected Outcome and Actual Value Review
- Decision Assumption and Learning Loop
- Board Value, Risk, and Performance Pack
- Capstone Exercise: Risk-Adjusted Value Creation Framework

Practical Exercises

The course uses suggested activities that connect uncertainty analysis to real strategic and resource decisions.

- Suggested activity: map value drivers and assumptions for a proposed strategic initiative.
- Suggested activity: compare downside and upside scenarios across competing options.
- Suggested activity: calibrate appetite and performance triggers for a portfolio decision.
- Suggested activity: defend a resource allocation using risk-adjusted value evidence.

FAQs

How does risk management create value?

Risk management creates value when it improves the selection, design, timing, resourcing, and adaptation of strategic choices. It also protects value by identifying exposure and strengthening responses before performance is impaired.

What is risk-adjusted value creation?

Risk-adjusted value creation evaluates expected outcomes together with uncertainty, downside, opportunity, appetite, dependencies, resilience, and the cost of controls or responses before committing resources.

How do risk appetite and performance connect?

Risk appetite defines the amount and type of uncertainty accepted in pursuit of objectives. Connecting it to performance measures and thresholds allows leaders to see when exposure remains deliberate and when intervention is required.

Why include opportunities in risk decisions?

Opportunities are uncertain conditions that may improve outcomes. Evaluating how to exploit, enhance, share, or accept them prevents risk management from becoming a solely defensive exercise.



How can leaders verify that risk management adds value?

Leaders can compare the assumptions, choices, resource commitments, indicators, response actions, and realized outcomes of decisions, then test whether risk insight improved performance or avoided material loss.

Conclusion

The course integrates value drivers, strategic options, downside and opportunity analysis, appetite, performance, capital allocation, resilience, monitoring, and assurance. Participants leave with a Risk-Adjusted Value Creation Framework containing value maps, scenario models, option matrices, allocation tools, dashboards, and decision packs. The framework changes risk conversations from lists of exposures to evidence about choices, resources, performance, and long-term value.