



Healthcare Investment Strategy Masterclass Training Course: for Hospitals and Digital Health

19 – 23 July 2027
Montreux



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Ref: 84_87290 **Date:** 19 – 23 July 2027 **Location:** Montreux **Fees:** 7500 Euro

Course Overview:

The Healthcare Investment Strategy Masterclass Training Course is a five-day intensive program tailored for senior executives navigating the complex and high-stakes world of healthcare investments. This course delves into every phase of the investment lifecycle, from strategic landscape analysis and healthcare market intelligence to advanced healthcare financial modeling and PPP hospital investment training. Leveraging the latest trends and policies in MENA and global healthcare markets, the course emphasizes both hospital investment training and digital health investment strategy. Participants will gain hands-on experience through a live financial simulation, explore contract structuring, and build a personalized 90-day action plan. This healthcare investment strategy course also covers healthcare feasibility and viability, healthcare infrastructure PPP course planning, hospital CapEx and ROI modeling, and public-private partnership healthcare training. With a toolkit of checklists, templates, and case studies, attendees will walk away equipped for high-impact healthcare investment decisions and boardroom-ready strategies.

Target Audience:

- Hospital CEOs and CFOs
- Investment Analysts and Healthcare Project Managers
- Strategy and Planning Directors
- Government Health Sector Executives
- Private Equity and Venture Capital Investors in Healthcare
- Health Economists and Policy Advisors

Targeted Organizational Departments:

- Investment and Strategy Planning
- Health Economics and Policy
- Project Finance and Capital Planning
- Legal and Contract Management
- Market Research and Business Intelligence

Targeted Industries:

- Hospital and Healthcare Systems
- Digital Health and Health Tech Startups
- Government Health Authorities
- Private Equity & Investment Firms
- PPP Infrastructure Developers

Course Offerings:

By the end of this course, participants will be able to:

- Master healthcare financial modeling course techniques for ROI and CapEx planning
- Conduct market research and healthcare market intelligence analysis for TAM/SAM/SOM
- Structure viable deals using PPP hospital investment training frameworks
- Analyze healthcare feasibility and viability using real case studies
- Apply advanced healthcare financial simulation tools and scenario testing
- Design strategic healthcare planning and funding approaches aligned with policy and regulatory standards
- Build stakeholder ecosystem maps and negotiate effective agreements
- Develop a comprehensive healthcare investment strategy course playbook

Training Methodology:

This training blends interactive briefings, workshops, simulations, and negotiation role-plays to maximize executive engagement and retention. Short analytical sessions supported by regional datasets will ensure contextual clarity. Participants will collaborate to build and manipulate a financial model for a 250-bed PPP hospital using cloud-based tools. Scenario planning, Monte-Carlo simulations, and real-time risk inputs will be integrated. A stakeholder mapping workshop will expose partnership gaps and influence strategies, while a deal-room role-play brings together legal, commercial, and clinical viewpoints. The action-oriented curriculum equips participants to translate theory into board-level investment strategies.

Course Toolbox:

- Dynamic cloud-based financial model for healthcare investment projects
- Hospital CapEx and ROI modeling templates
- Healthcare deal structuring checklists
- Due diligence worksheets tailored for hospital and digital health investments
- Real-time dashboard indicators for market intelligence
- Sample term sheets and concession agreements
- Ecosystem stakeholder mapping canvas

Course Agenda:

Day 1: Strategic Foundations & Policy Framework in Healthcare Investment

- **Topic 1:** Global and MENA Healthcare Megatrends
- **Topic 2:** National Licensing, PPP Frameworks, and FDI Rules
- **Topic 3:** Strategic Alignment: Health Policy and Investment Goals
- **Topic 4:** Stakeholder Ecosystem Mapping Workshop
- **Topic 5:** Investment Life-Cycle in Hospital and Digital Health Projects
- **Topic 6:** Governance and Regulatory Impact on Investment Outcomes
- **Reflection & Review:** Mapping Policy Trends to Investment Opportunities

Day 2: Healthcare Market Intelligence and Opportunity Sizing

- **Topic 1:** Total Addressable Market TAM, SAM, and SOM in Healthcare
- **Topic 2:** Healthcare Demand Drivers and Utilization Patterns
- **Topic 3:** Regional Indicator Dashboards for Investment Decisions
- **Topic 4:** Competitive Landscape and Market Entry Strategy
- **Topic 5:** Digital Health Market Trends and Investment Logic
- **Topic 6:** Benchmarking Hospital Service Lines for Growth Potential
- **Reflection & Review:** Identifying High-Value Investment Segments

Day 3: Feasibility Analysis and Financial Viability

- **Topic 1:** Technical vs. Commercial Feasibility in Healthcare Projects
- **Topic 2:** Key Financial Concepts: WACC, IRR, and NPV
- **Topic 3:** Launching the Capstone Financial Model 250-Bed PPP Hospital
- **Topic 4:** CapEx Planning and Revenue Stream Modeling
- **Topic 5:** Risk Identification and Mitigation Strategies
- **Topic 6:** Due Diligence in Hospital and Digital Health Deals
- **Reflection & Review:** Validating Project Viability Through Financial Modeling



Day 4: Advanced Financial Structuring and Sensitivity Analysis

- **Topic 1:** Scenario Building and Monte-Carlo Simulations
- **Topic 2:** PPP Structuring Models: BOT, DBFO, Management Contracts
- **Topic 3:** Equity, Quasi-Equity, and Debt Options in Healthcare
- **Topic 4:** Go-to-Market Strategy and Investor Relations Pitching
- **Topic 5:** Legal and Commercial Risk Allocation in Concession Agreements
- **Topic 6:** Value-for-Money and Affordability Analyses in PPPs
- **Reflection & Review:** Optimizing Financial Structures for Stakeholder Alignment

Day 5: Simulation Capstone & Action Planning

- **Topic 1:** Finalizing the Advanced Healthcare Investment Model
- **Topic 2:** Term Sheets and KPI-Driven Contract Management
- **Topic 3:** Negotiated Deal-Room Simulation: Legal, Clinical, Commercial
- **Topic 4:** Board-Ready Investment Pitch Presentations
- **Topic 5:** Developing a 90-Day Action Plan for Immediate Impact
- **Topic 6:** Certificate Award Ceremony and Key Takeaways
- **Reflection & Review:** Applying Course Tools to Real-World Investment Challenges

FAQ:

What specific qualifications or prerequisites are needed for participants before enrolling in the course?

Participants should have experience in healthcare management, investment, finance, or related roles. A basic understanding of finance is helpful but not mandatory.

How long is each day's session, and is there a total number of hours required for the entire course?

Each day's session is generally structured to last around 4-5 hours, with breaks and interactive activities included. The total course duration spans five days, approximately 20-25 hours of instruction.

How does scenario planning using Monte-Carlo simulation benefit hospital investment projects?

Monte-Carlo simulation allows investors to test a wide range of variables under uncertainty, helping forecast potential outcomes and assess risk in large-scale healthcare infrastructure projects like PPP hospitals.



How This Course is Different from Other Healthcare Investment Courses:

Unlike generic healthcare finance workshops, this course offers a high-level, end-to-end healthcare investment strategy course that connects policy insights with practical tools. Participants construct a full financial model customized to real hospital data, apply digital health investment strategy thinking, and practice cross-disciplinary negotiation in a realistic simulation. The course not only emphasizes feasibility and healthcare market intelligence but equips participants to design and present data-driven investment plans to stakeholders. Each attendee will leave with a personal 90-day action plan, a certificate for 30 CPE hours, and exclusive access to tools like a hospital CapEx and ROI modeling template and a PPP hospital investment toolkit. No other program integrates public-private partnership healthcare training, healthcare deal structuring, and strategic healthcare planning and funding so comprehensively.