



Agile Transformation Strategy Expert Course

11 – 15 January 2027
Montreux

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Ref: 1015_88739 **Date:** 11 – 15 January 2027 **Location:** Montreux **Fees:** 7500 Euro

Overview

Transitioning complex business environments into responsive operating ecosystems requires advanced architectural frameworks, portfolio realignment, and robust executive oversight. The Agile Transformation Strategy Expert course equips senior advisors, portfolio directors, and change executives with the methodologies needed to direct large-scale operating model transitions. Participants analyse institutional capability matrices, value stream networks, multi-division synchronization patterns, and strategic risk controls to dismantle systemic bottlenecks. The curriculum focuses on shifting legacy project management structures into decentralized value realization engines governed by empirical evidence. This course is delivered by Agile Leaders Training Center.

Who Should Attend

- Senior change consultants directing institutional operating model restructuring.
- Portfolio directors and enterprise architects modernizing multi-division program governance.
- Heads of strategy and transformation offices managing continuous change initiatives.
- Enterprise coaches advising corporate boards and C-suite leadership on institutional responsiveness.
- Operational excellence executives migrating legacy business units toward flow-based execution models.

Departments and Industries

This advanced masterclass is designed for corporate strategists and portfolio executives operating within complex institutional landscapes.

- Enterprise Portfolio Management and Strategy Realization Offices
- Corporate Development and Operating Model Design Groups
- Technology Strategy and Digital Business Integration Units
- Operations Governance and Continuous Improvement Divisions
- Financial Institutions, Telecommunications, Manufacturing, and Healthcare Conglomerates

Learning Objectives

By the end of this course, participants will be able to:



- Formulate a comprehensive institutional operating model transition roadmap aligned with corporate targets.
- Conduct systemic readiness diagnostics using capability-maturity rubrics and structural heatmaps.
- Construct value stream synchronization architectures to eliminate inter-divisional delivery friction.
- Implement lean-portfolio capital allocation mechanisms and dynamic funding cycles.
- Establish executive governance protocols and flow-based transparency boards for corporate oversight.
- Design an empirical transformation scorecard tracking cycle velocity, business outcomes, and systemic health.

Course Agenda

Day 1: Operating Model Redesign and Readiness Diagnostics

- Strategic drivers for institutional agility and target operating model definition
- Diagnosing organizational readiness using structural capability heatmaps
- Establishing the transformation charter and enterprise guiding coalition
- Mapping multi-year milestone pathways and change architecture horizons
- Mitigating systemic transition risks and operational continuity threats

Day 2: Value Stream Networks and Scaling Architectures

- Identifying core operational and development value stream topologies
- Designing multi-tier synchronization networks and dependency resolution cadence
- Decentralizing decision-making authority through structured delegation boundaries
- Transitioning centralized PMO hierarchies into value enablement offices
- Structuring cross-functional product portfolios to accelerate market throughput

Day 3: Executive Governance and Portfolio Capital Allocation

- Establishing lean-portfolio investment guardrails and participatory budgeting models
- Replacing annual capital budgeting with dynamic milestone funding allocations
- Creating strategic alignment matrices connecting corporate vision to execution epics
- Setting up executive steering rhythms and transparency radiators
- Implementing flow metrics and investment performance scorecards

Day 4: Institutional Change Dynamics and Stakeholder Alignment

- Diagnosing structural inertia and stakeholder resistance patterns
- Formulating executive communication strategies for institutional transparency
- Overcoming governance friction between legacy audit divisions and adaptive pods
- Facilitating executive-level negotiation on resource reassignment and organizational autonomy
- Building internal transformation capability through structured communities of practice



Day 5: Execution Playbooks and Empirical Governance Scorecards

- Assembling the enterprise transformation rollout playbook and pilot parameters
- Calibrating institutional agility scorecards and leading throughput metrics
- Establishing inspect-and-adapt governance loops for continuous structural optimization
- Managing systemic dependencies, technical debt, and vendor contract realignments
- Synthesizing real-world transformation case studies and executive presentation defense

Practical Exercises

Participants complete strategic simulations and diagnostic activities to develop immediately deployable execution assets.

- Suggested activity: Design a phased target operating model roadmap addressing legacy governance bottlenecks.
- Suggested activity: Construct an executive portfolio funding matrix using dynamic allocation guardrails.
- Suggested activity: Simulate a high-stakes board presentation to resolve departmental boundary disputes.
- Suggested activity: Develop an empirical transformation dashboard incorporating flow efficiency and strategic outcome measures.

FAQs

What distinguishes this expert programme from foundational methodology courses?

This masterclass concentrates exclusively on enterprise-level operating model design, capital reallocation, executive governance, and systemic scaling architectures, bypassing basic team-level practices to address the strategic complexities managed by transformation leaders.

How does the syllabus address legacy corporate governance friction?

The curriculum provides specific protocols for shifting rigid audit and PMO frameworks toward value enablement offices, dynamic funding guardrails, and empirical flow metrics that maintain compliance while accelerating business delivery.

What planning assets do participants build during the week?

Attendees construct ready-to-implement transformation roadmaps, executive stakeholder engagement matrices, capability-maturity heatmaps, and enterprise governance scorecards directly applicable to their corporate initiatives.



Conclusion

Executing an enterprise-level transition requires strategic acumen, organizational diplomacy, and architectural precision. By completing this advanced course, senior practitioners gain the governance tools, portfolio frameworks, and change roadmaps necessary to navigate systemic complexity and establish a resilient, high-velocity corporate operating model.