



# **Advanced JIRA Administration: Workflow Automation, Permissions, and Customization**

18 – 22 October 2026  
Geneva

## Advanced JIRA Administration: Workflow Automation, Permissions, and Customization

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### Overview

Enterprise platforms require rigorous administrative governance, structured access control, and automated issue lifecycles to support cross-functional delivery teams. This course delivers deep technical instruction in advanced JIRA administration, focusing on system configuration, automated transition mechanics, and large-scale instance governance. System administrators explore database architectures, granular issue security schemes, and programmatic integration via REST APIs and CLI tools. Technical leads gain practical methods to optimize indexing performance, streamline scheme inheritance, and automate administrative maintenance. This course is delivered by Agile Leaders Training Center.

### Who Should Attend

- JIRA administrators seeking advanced operational mastery across complex instances.
- System administrators and IT managers responsible for instance stability, data migrations, and access control.
- DevOps engineers coordinating issue tracking integration with automated deployment pipelines.
- Software development team leads and technical project managers structuring enterprise projects.
- Business analysts establishing automated governance models and service level tracking.

### Departments and Industries

This technical program serves technical teams and engineering departments managing complex issue management platforms across enterprise sectors.

- Information Technology and Platform Engineering Units
- DevOps and Infrastructure Management Groups
- Quality Assurance and Software Delivery Departments
- Project Management Offices in Financial Services and Banking
- Enterprise Architecture Teams in Telecommunications and Healthcare

### Learning Objectives

By the end of this course, participants will be able to:



- Design and configure workflow automation rules to eliminate manual administrative interventions.
- Establish robust permission schemes and issue security levels to protect sensitive data.
- Evaluate project roles vs groups to maintain clean administrative access models.
- Construct advanced workflows using conditions, validators, and automated post-functions.
- Interface with JIRA database tables and REST APIs to automate administrative scripts.
- Diagnose instance latency and implement performance optimization practices for scale.
- Integrate JIRA with DevOps pipelines to synchronize development and operational tracking.

## Course Agenda

### Day 1: Mastering JIRA Administration and Project Setup

- Analyzing JIRA Database Architecture and Underlying Data Schemas
- Structuring Project Hierarchy, Issue Types, and Screen Associations
- Comparing Project Roles vs Groups for Scalable Access Architecture
- Configuring Granular Permission Schemes and Issue Security Levels
- Managing Custom Field Life Cycles and Notification Schemes
- Administrative Best Practice Review and Configuration Auditing

### Day 2: Advanced Workflow Customization and Issue Management

- Designing Complex Workflow Schemes and State Transitions
- Implementing Custom Workflow Conditions and Field Validators
- Automating Post-Functions and Event-Triggered Actions
- Building Multi-Step Automation Rules for Issue Progression
- Executing Secure Bulk Operations and Data Cleanup Tasks
- Troubleshooting and Debugging Broken Workflow Transitions

### Day 3: Security, Permissions, and Integration Strategies

- Resolving Permission Conflicts and Access Verification Issues
- Implementing Field-Level and Issue Security Boundary Policies
- Automating Administration Tasks via JIRA REST API Endpoints
- Leveraging Command Line Interface Utilities and Scripting Options
- Configuring External Application Links and Secure Remote Access
- Reviewing Integration Governance and Secure Token Controls

### Day 4: Performance Optimization and DevOps Integration

- Executing JIRA Performance Optimization and Index Maintenance
- Planning System Upgrades, Database Tuning, and Data Migration Paths
- Integrating Issue Tracking with DevOps CI/CD Deployment Pipelines
- Setting Up SLA Tracking and Automated Incident Escalation Rules
- Analyzing System Logs, Thread Dumps, and User Activity Trends
- Optimizing Ticketing Workflows for Cross-Functional Technical Teams



## **Day 5: Reporting, Dashboards, and Best Practices**

- Designing Advanced JQL Filters and Real-Time Reporting Dashboards
- Configuring Visual Metrics for Agile Backlog Management and Sprints
- Evaluating Marketplace Plugin Governance and Extension Methods
- Remediating Common JIRA Administration Pitfalls in High-Volume Instances
- Establishing Enterprise Standards for Clean Scheme Reusability
- Final Technical Synthesis and Operational Review

## **Practical Exercises**

Participants complete hands-on activities to resolve administrative challenges and configure enterprise instances.

- Construct an end-to-end custom workflow incorporating conditional logic, validators, and post-functions.
- Implement an issue security matrix distinguishing sensitive management tasks from general development issues.
- Write an automated REST API script to perform repetitive administrative user audits.
- Analyze a diagnostic log sample to isolate performance degradation bottlenecks and indexing errors.

## **FAQs**

### **What specific qualifications or prerequisites are needed for participants before enrolling in the course?**

Participants should have foundational familiarity with JIRA user interfaces, basic project setup, and general issue tracking concepts. Prior administrative experience with permission configurations and workflow modifications is helpful but not mandatory.

### **How long is each day's session, and is there a total number of hours required for the entire course?**

Instruction runs between four and five hours each day across five consecutive days. The complete program spans 20 to 25 instructional hours, balanced between technical walkthroughs and applied laboratory exercises.

### **What are the best practices for JIRA workflow automation to reduce manual tasks?**

Recommended practices include implementing native automation rules for recurring status updates, standardizing post-functions to automatically assign and notify owners, and utilizing REST APIs to orchestrate external system triggers without cluttering schemes.



## Conclusion

System reliability and team productivity depend on disciplined system administration and thoughtful automation. By mastering workflow automation, permission schemes, and API integration, administrators eliminate manual administrative overhead, maintain data integrity, and ensure their JIRA instances scale effectively alongside organizational growth.